

Grant History

Purpose of this page

The Grant History page allows you to view Pell Grants, Academic Competitiveness Grants (ACG), National Science Mathematics Access to Retain Talent (SMART) Grants and Teacher Education Assistance for College and Higher Education (TEACH) Grants that a student has been awarded. If you have any questions about a grant, please call the Common Origination and Disbursement (COD) School Relations Center at 1-800-474-7268.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret Warning Symbols and Information Icons

The warning and informational icons at the top of the Loan, Grant, Overpayment Lists pages and the Student Access Interface page reflect the status of loans and other aid for which the borrower is personally responsible. Users wishing to check the status of PLUS borrowers who have taken out loans on behalf of students should view the Loan List page for the PLUS borrower and not rely on the student's page to verify the eligibility of the PLUS borrower for further aid.

- Bankruptcy-The borrower has one or more loans in active bankruptcy status.
- Defaulted-The borrower has one or more loans in default status.
- Overpayments-The student has one or more active overpayments in the NSLDS database.
- Discharged-The borrower has one or more loans with a discharge code. Discharges are identified according to the following order of precedence.
 - *Death*
 - *Conditional*
 - *Permanent*
 - *Multiple*
- Additional Unsub-The borrower has a Direct Stafford Unsubsidized (D2) or FFEL Stafford Unsubsidized (SU) loan with Additional Health Profession or PLUS Denial indicators.
- Close or Equal to Undergrad Sub. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized loans.
- Exceeds Undergrad Sub. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized loans.
- Close or Equal to Undergrad Comb. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Exceeds Undergrad Comb. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Close or Equal to Graduate Sub. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized loans.
- Exceeds Graduate Sub. Limit-The borrower exceeds the graduate aggregate limit for subsidized loans.
- Close or Equal to Graduate Comb. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized and unsubsidized loans combined.

- Exceeds Graduate Comb. Limit-The borrower exceeds the graduate aggregate limit for subsidized and unsubsidized loans combined.
- Close to Pell Grant LEU Limit-The student is close to the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Meets or Exceeds Pell Grant LEU Limit-The student meets or exceeds the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Grants-The borrower has received one or more Pell Grants, Academic Competitiveness Grants, National Science Mathematics Access to Retain Talent Grants, or Teacher Education Assistance for College and Higher Education Grants.
- Fraud-The borrower has been convicted of fraud.
- Teacher Loan Forgiveness-The student/borrower has one or more loans eligible for Teacher Loan Forgiveness (TLF).
- Loan Discharge-The student/borrower has one or more loans discharged.

How to add and view the Transfer Monitoring information

Directly below the student identifiers is a message that states whether this student is on the school's Transfer Monitoring list. If the student is not on the Transfer Monitoring List for your school, there will be a message that states "Student is not on your school's Transfer Monitoring List." If the student is on the Transfer Monitoring List for your school, there will be a message that states "Student is on your school's Transfer Monitoring List."

To add a student to the Transfer Monitoring List:

- Click Add Student to Monitoring List.

To view this student's information on the Transfer Monitoring List:

- Click Student Monitoring Detail.

How to interpret the Aggregate TEACH Grant Information

The Aggregate TEACH Information table displays the Academic Levels, Total Disbursements, Percent (%) Eligibility Used, and Eligible Remaining Amounts. Only TEACH Grants that the borrower has received affects the aggregate totals and dynamically displays it at the top of the Grants page.

- Academic Level Aggregates-Aggregate disbursed amounts displayed for the following Academic Levels:
 - Undergraduate/Post Baccalaureate-Undergraduate/Post Baccalaureate TEACH Grants for 1st year undergraduate/never attended college (0), 1st year undergraduate/attended college before (1), 2nd year undergraduate/sophomore (2), 3rd year undergraduate/junior (3), 4th year undergraduate/senior (4), and 5th year/other undergraduate (5).
 - Graduate-Graduate TEACH Grants for 1st year graduate/professional (6) and continuing graduate/professional or beyond (7).
- Total Disbursements-Sums the Disbursed Amounts for all TEACH grants received by the borrower.
- % Eligibility Used-The percent used by Academic Levels:
 - Undergraduate/Post Baccalaureate-Percentage of the cumulative disbursed amounts to the total aggregate limit of \$16,000.
 - Graduate-Percentage of the cumulative disbursed amounts to the total aggregate limit of \$8,000
- Eligible Remaining Amount-The remaining eligible amount by Academic Levels:
 - Undergraduate/Post Baccalaureate-Of the \$16,000 total aggregate limit, the remaining amount the student is eligible to receive.

- o Graduate-Of the \$8,000 total aggregate limit, the remaining amount the student is eligible to receive.

How to interpret Grant History

The Grant History table displays:

- Lifetime Eligibility Used-(Pell Grant only) -The Lifetime Eligibility Used (LEU) is based on a 12 semester or 6 year regulation, which is calculated based on the percentage of Pell Grant disbursed versus the amount of Pell Grant Scheduled, beginning with the 1973 and 1974 award year. The LEU maximum has been set to 600 percent for the total of all Pell awards received. The LEU will display as a percent value in the range between 0 percent and 999.999 percent. For example, if a student received 100 percent of his Pell Grant eligibility during the 2008-2009 award year, 100 percent in the 2009-2010 Award Year, and three quarters for 2010-2011, his LEU at that point in time during the 2010-2011 Award Year is 275 percent (100% + 100% + 75% = 275%). NSLDS displays the most recently reported value from COD.
- Award Year-The school year in which the student received a grant, as reported by the awarding campus.
- Scheduled Amount-Scheduled amount of the Pell Grant award (Pell Grant only).
- Scheduled Award-Scheduled amount of the ACG and SMART Grant award. For TEACH Grants every grant displays the maximum scheduled award (\$4,000).
- Award Amount-The amount of the grant the school expects to pay the student.
- Amount-The amount of the grant the school has disbursed to the student.
- % Sched. Award Used by Award Yr-(Pell Grant only) - Percent of eligibility the student has used for the specified Award Year. For example, if a student received three quarters of his scheduled Pell Grant eligibility for 2007-2008, his % Schedule Award Used by Award Year is 75 percent.
- %Elig. Used by Sched. Award-Percent of eligibility the student has used (ACG and SMART Grants only).
- Latest Disb-Latest disbursement date COD processed the payment record.
Note: Beginning with the school year 1999/2000, this field is the date a disbursement is made to the student.
- Posted by COD-The date when the grant is listed as disbursed on the COD system.
- Name and OPEID-The name and OPEID of the school the student currently attends. From this field, you can link to the Organization Contact List page.
- EFC-(Expected Family Contribution) Index produced by the Congressional Methodology (CM) program that assesses an applicant's financial needs.
- Tran-Transaction number on the SAR or ISIR for the payment accepted by the school.
- Post 9/11 Deceased Veteran Dependent-Indicator for a student receiving the maximum Pell Grant eligibility because their parent or guardian was a member of the Armed Forces and has passed away as a result of military service in Iraq or Afghanistan after 9/11/2001 (Pell Grant only).
- Total % Elig. Used by Academic Yr Level-The student's total percent of eligibility used by academic year level (ACG and SMART Grants only).
- Award ID-21 character identifier that uniquely identifies a grant on the COD system (ACG, SMART and TEACH only).
- Acad. Yr Level-Student's grade level submitted by the school (ACG, SMART and TEACH only).
- School Reason-School submitted eligibility/payment reason (ACG only).
- HS Program-School submitted High School program code (ACG only).
- Major-Student's major course of study also known as Classification of Instructional Programs (CIP) (SMART only).
- Ver. Flag-Result of verification by school. The flag values are defined as follows:

Flag	Value
Blank	Not selected for Verification.
V	Selected for Verification.
W	Institution made first payment without documentation to complete application data verification.
S	Selected not verified.

- For Ed Users-The line numbers next to each grant will allow you to navigate to the Grant Update Page where you may update the LEU percentage.
- Grant converted to loan-A symbol (L) designates which grant has converted to a loan. Pass your cursor over the symbol for additional information (TEACH only).

Last updated: January 1, 2013

close

Loan History

Purpose of this page

The Loan History page displays the following:

- Icons warning or informing users that the student or PLUS borrower meets one or more conditions that may affect his or her eligibility for further aid.
- Aggregate information about all loans for which the student or PLUS borrower is personally responsible.
- Information about Master Promissory Notes on Direct Stafford or Direct PLUS loans taken out by the student or PLUS borrower, or on Direct PLUS loans taken out by a parent or guardian on behalf of the student.
- Summary information about all loans received by the student or PLUS borrower, as well as PLUS loan taken out on behalf of the student.
- Summary information about Teacher Loan Forgiveness.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to access a student's Loan History

To access a student's loan history:

1. Type SSN, First Name, and DOB.
2. Click Retrieve.

How to interpret Warning Symbols and Information Icons

The warning and informational icons at the top of the Loan, Grant, Overpayment Lists pages and the Student Access Interface page reflect the status of loans and other aid for which the borrower is personally responsible. Users wishing to check the status of PLUS borrowers who have taken out loans on behalf of students should view the Loan History page for the PLUS borrowers and not rely on the student's page to verify the eligibility of the PLUS borrower for further aid.

- Bankruptcy-The borrower has one or more loans in active bankruptcy status.
- Defaulted-The borrower has one or more loans in default status.
- Overpayments-The borrower has one or more active overpayments that have not been deferred, waived, or had satisfactory arrangements made for them.
- Discharged-The borrower has one or more loans with a discharge code. Discharges are identified according to the following order of precedence.
 - *Death*
 - *Conditional*
 - *Permanent*
 - *Multiple*
- Additional Unsub-The borrower has a Direct Stafford Unsubsidized (D2) or FFEL Stafford Unsubsidized (SU) loan with Additional Health Profession or PLUS Denial indicators.
- Close or Equal to Undergrad Sub. Limit-The borrower is close or equal to the undergraduate aggregate limit for

subsidized loans.

- Exceeds Undergrad Sub. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized loans. By clicking on this warning symbol, the Loan Summary will only display undergraduate subsidized loans or consolidated loans with underlying subsidized loans (using the "Exceeds Undergrad Sub Limit" filtering "Display Only" option).
- Close or Equal to Undergrad Comb. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Exceeds Undergrad Comb. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized and unsubsidized loans combined. By clicking on this warning symbol, the Loan Summary will only display undergraduate combined loans (subsidized and unsubsidized loans) or consolidated loans with underlying subsidized and unsubsidized loans (using the "Exceeds Undergrad Comb Limit" filtering "Display Only" option).
- Close or Equal to Graduate Sub. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized loans.
- Exceeds Graduate Sub. Limit-The borrower exceeds the graduate aggregate limit for subsidized loans. By clicking on this warning symbol, the Loan Summary will only display graduate subsidized loans or consolidated loans with underlying subsidized loans (using the "Exceeds Graduate Sub Limit" filtering "Display Only" option).
- Close or Equal to Graduate Comb. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized and unsubsidized loans combined.
- Exceeds Graduate Comb. Limit-The borrower exceeds the graduate aggregate limit for subsidized and unsubsidized loans combined. By clicking on this warning symbol, the Loan Summary will only display graduate combined loans (subsidized and unsubsidized loans) or consolidated loans with underlying subsidized and unsubsidized loans (using the "Exceeds Graduate Comb Limit" filtering "Display Only" option).
- Close to Pell Grant LEU Limit-The student is close to the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Meets or Exceeds Pell Grant LEU Limit-The student meets or exceeds the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Grants-The borrower has received one or more Pell Grants, Academic Competitiveness Grants, National Science Mathematics Access to Retain Talent (SMART) Grants, or Teacher Education Assistance for College and Higher Education (TEACH) Grants.
- Fraud-The borrower has been convicted of fraud.
- Teacher Loan Forgiveness-The student/borrower has one or more loans eligible for Teacher Loan Forgiveness (TLF).
- Loan Discharge-The student/borrower has one or more loans discharged. Note: A blue "D" symbol located to the left of the Loan Period label will indicate those loans having a discharge.

How to add information to Transfer Monitoring List

Directly below the warning icons, if any appear, school users will see a message that states whether the borrower is on their school's Transfer Monitoring list and a button that will allow them either to add the borrower to their Student Monitoring list or to view the borrower's status if he or she is already on their Transfer Monitoring list.

To add a student to Transfer Monitoring List:

- Click Add Student to Monitoring List.

To view this student's information on the Transfer Monitoring List:

- Click Student Monitoring Detail.

How to interpret the Aggregate Loan Information

The Aggregate Loan Information table displays the Loan Type, Outstanding Principal Balance, Pending Disbursements, and Total

for various aggregates separated out into corresponding undergraduate and graduate portions dynamically displayed. Award Year and Dependency Indicator used for undergraduate and graduate aggregate loan limit determination are also included. Only loans for which the borrower is directly responsible affect the aggregate totals. PLUS loans taken out by a parent on behalf of a student do not figure into the student's aggregate totals. Direct Unsubsidized Loans (TEACH) do not figure into a student's aggregate totals so it is itemized separately.

- Loan Type-Aggregate amounts are displayed for the following loan types:
 - Undergraduate, Graduate and Total (sum of Undergraduate and Graduate) Subsidized Loans-Direct Stafford Subsidized (D1), FFEL Stafford Subsidized (SF), Direct Consolidation Stafford Subsidized (D6), and that portion of FFEL Consolidation (CL) loans that can be attributed to underlying subsidized loans.
 - Undergraduate, Graduate and Total (sum of Undergraduate and Graduate) Unsubsidized Loans-Direct Stafford Unsubsidized (D2), Direct Consolidation Unsubsidized (D5), FFEL Refinanced Loan (RF), Non-subsidized FFEL Stafford Loan (SF), FFEL Supplemental Loan (SL), FFEL Stafford Unsubsidized (SU), FISL Federally Insured Loan (FI), and that portion of FFEL Consolidation (CL) loans that can be attributed to underlying unsubsidized loans.
 - Undergraduate, Graduate and Total (sum of Undergraduate and Graduate) Combined Loans-Direct Stafford Subsidized (D1), Direct Stafford Unsubsidized (D2), Direct Consolidation Unsubsidized (D5), Direct Consolidation Subsidized (D6), FFEL Refinanced Loan (RF), Subsidized and Non-subsidized FFEL Stafford Loan (SF), FFEL Subsidized Loan Supplemental (SL), FFEL Unsubsidized Stafford Loan (SU), FISL Federally Insured Loan (FI), FFEL Consolidation (CL).
 - Undergraduate, Graduate and Total (sum of Undergraduate and Graduate) Consolidation Loans, Unallocated-That portion of FFEL Consolidation (CL), Direct Consolidation Subsidized (D6) and Direct Consolidation Unsubsidized (D5) loans that cannot be attributed to underlying subsidized or unsubsidized loans.
 - Perkins-Federal Perkins Loans - National Defense Loan (DU), Perkins Expanded Lending (EU), Income Contingent Loan (IC), National Direct Student Loan (NU), Federal Perkins Loan (PU).
 - PLUS/PLUS Graduate Loans-FFEL PLUS Loan (PL), Direct PLUS (D4), FFEL PLUS Graduate (GB), Direct PLUS Graduate (D3) Direct PLUS Consolidated (D7). A PLUS/PLUS Graduate Loan row appears in the Aggregate Loan Information table *only* when the student/borrower displayed on the page holds a PLUS and/or a PLUS Graduate Loan.
 - Direct Unsubsidized Loans (TEACH)-Direct Unsubsidized Loan (D8). A Direct Unsubsidized Loan (TEACH) row appears in the Aggregate Loan Information table only if the student/borrower's TEACH Grant was converted to a Loan.
- Outstanding Principal Balance-Sums the Aggregate Outstanding Principal Balance for all loans held by the borrower, separated out by Undergraduate and Graduate and Total (sum of Undergraduate and Graduate) portions.

Note: For a PLUS loan borrower's PLUS Loans [FFEL PLUS Loan (PL), Direct PLUS (D4), FFEL PLUS Graduate (GB), Direct PLUS Graduate (D3) and Direct PLUS Consolidated (D7)] it sums the Outstanding Principal Balance (OPB).

Note: For a student/borrower's Direct Unsubsidized Loan (D8 - TEACH Grant converted to a loan), it sums the Outstanding Principal Balance (OPB).

- Pending Disbursements-Sums the net loan amount that is awaiting disbursement to the borrower for this aggregate, separated out by Undergraduate and Graduate and Total (sum of Undergraduate and Graduate) portions.
- Total-Sums Aggregate Outstanding Principal Balance and Pending Disbursements, separated out by Undergraduate and Graduate and Total (sum of Undergraduate and Graduate) portions. Amount used when considering whether a borrower is "Close or Equal to" or "Exceeding" aggregate limits.
- Award Year-Field that indicates the award year used in the student's undergraduate or graduate loan limits determination. This award year is calculated based on the loan period begin date from the most recently reported loan for the student.
- Dependency Indicator-Field that indicates the dependency used in the student's undergraduate or graduate loan limits determination. The dependency indicator is based on the Undergraduate or Graduate Award Year's corresponding award year ISIR and the Central Processing System's (CPS) determined dependency status. In some cases, when an Undergraduate Award Year cannot be linked to a corresponding ISIR, additional steps are used to determine this value (i.e.

academic level from the reported loans and/or age of the applicant at the time of the Undergraduate Award Year).

Note: The sorting and filtering on the Loan Summary table below does not affect these aggregates.

How to interpret Master Promissory Notes

The Master Promissory Note (MPN) table displays codes to indicate whether the student or PLUS borrower whose information is displayed on the Loan History page has any MPNs on Direct Stafford or Direct PLUS loans. In addition, it displays an MPN code for any PLUS borrowers who have taken out Direct PLUS loans on behalf of the student displayed on the page. The codes are defined as follows:

- A-Active Status
- C-Closed Status
- I-Inactive Status
- E-Inactive, Endorsed Status (applies only to PLUS and Graduate PLUS MPNs)
- N-No MPN

Note: For the student or PLUS borrower displayed on the Loan History page, a code of "N" can mean either that the student or PLUS borrower has not taken out any Direct Stafford or Direct PLUS loans at all, or that the student or PLUS borrower has taken out such loans but that they do not have MPNs associated with them.

For PLUS borrowers who have taken out loans on behalf of the student displayed on the Loan History page, a code of "N" can only mean that the PLUS borrower has taken out one or more Direct PLUS loans on behalf of the student but there aren't any MPNs associated with those loans.

Teacher Loan Forgiveness

Authorized GA users can add new Teacher Loan Forgiveness information.

- Click TLF Add

The Teacher Loan Forgiveness information, displays the total amount of Teacher Loan Forgiveness dollars.

- Total Forgiven-This amount is the total forgiven amount for a student/borrower.

To view this student/borrower's Teacher Loan Forgiveness detail:

- Click TLF List

Note: The TLF totals dynamically displays only when the student/borrower displayed on the page has any TLF amounts.

How to sort and filter the Loan Summary

The default setting for the Loan Summary displays data for every loan taken out by the student, or taken out by a PLUS borrower on behalf of a student, sorted by Loan Date.

You may choose which loans to display and the sort order by using the Sort by and Display Only options.

To use Sort by:

- In the Sort by list, select a sort option.
- Click Submit.
- The page is updated with the new sequence numbers.

To use Display Only:

- In the Display Only list, select an option.
- Click Submit.

The sorting and filtering options that are currently in use display below the box containing the sort and filter options. Please remember that the filtering options you select will affect which of the borrower's loans display on the page. If you don't see a loan you are looking for, check the filter option to make sure that it hasn't excluded from display the loan you seek.

If undergraduate and/or graduate loan totals exceed loan limits and the following options are selected from the Display Only dropdown selection box or by clicking the exceed loan limits icon(s), the Award Year and Dependency Indicator display below the current sorting and filtering options: Exceeds Undergrad Sub. Limit, Exceeds Undergrad Comb. Limit, Exceeds Graduate Sub. Limit, and Exceeds Graduate Comb. Limit.

Only 20 loans display per page. If the student has more than 20 loans, the Next Group arrow icon appears. Click this to view the next page of loans. Click the Previous Group arrow icon to view the previous page of loans.

How to interpret Loan Summary

Using the default filter, Loan Summary displays information about every loan taken out by the student or PLUS borrower. If a student's parent borrowed PLUS loans on behalf of the student, those loans are also in the student's Loan Summary, and they do not affect the student's warning icons or aggregate totals. The name of the parent taking out a PLUS loan on behalf of the student displays on the Loan Detail page for that loan.

The Loan Summary information displays the following:

- Loan Type-The type of Title IV award made with a formal agreement for repayment with interest. The Loan Types are defined as follows:

Program	Code	Description
FFEL	CL	FFEL Consolidation
	GB	FFEL PLUS Graduate/Professional
	PL	FFEL PLUS
	RF	FFEL Refinanced
	SF	FFEL Stafford Sub or FFEL Stafford Non-Sub
	SL	Supplemental Loan (SLS)
	SU	FFEL Stafford Unsubsidized
	FDLP	D1
D2		Direct Stafford Unsubsidized
D3		Direct PLUS Graduate/Professional
D4		Direct PLUS
D5		Direct Consolidation Unsubsidized
D6		Direct Consolidation Subsidized
D7		Direct PLUS Consolidation
D8		Direct Unsubsidized (TEACH)
FISL	FI	Federally Insured (FISL)
Perkins	DU	National Defense Loan
	EU	Perkins Expanded Lending
	IC	Income Contingent (ICL)
	NU	NDSL
	PU	Federal Perkins

- Status-A two-character code and description indicating the status of a loan.

Code	Description

AE	Loan Transferred to New Holder
AL	Abandoned Loan
BC	Bankruptcy Claim, Discharged
BK	Bankruptcy Claim, Active
CA	Cancelled
CS	Closed School Discharge
DA	Deferred
DB	Defaulted, Then Bankrupt, Active, Chapter 13
DC	Defaulted, Compromise
DD	Defaulted, Then Died
DE	Death
DF	Defaulted, Unresolved
DI	Disability
DK	Defaulted, Then Bankrupt, Discharged, Chapter 13
DL	Defaulted, In Litigation
DN	Defaulted, Paid in Full Through Consolidation Loan
DO	Defaulted, Then Bankrupt, Active, Other
DP	Defaulted, Paid in Full
DR	Defaulted Loan Included in a Rolled-Up Loan
DS	Defaulted, Then Disabled
DT	Defaulted, Collection Terminated
DU	Defaulted, Unresolved
DW	Defaulted, Write-off
DX	Defaulted, Six Consecutive Payments
DZ	Defaulted, Six Consecutive Payments, Then Missed Payment(s)
FB	Forbearance
FC	False Certification Discharge
FR	Fraud
FX	Fraud Satisfied
IA	Loan Originated
ID	In School or Grace Period
IG	In Grace Period
IM	In Military Grace
IP	In Post-Deferment Grace Period
IT	Loan Transferred by DCS
OD	Defaulted, Then Bankrupt, Discharged, Other
PC	Paid in Full Through Consolidation Loan
PD	Permanent Disability
PF	Paid in Full
PM	Presumed Paid in Full

PN	Non-Defaulted, Paid in Full Through Consolidation Loan
PZ	PLUS Child Death
RF	Refinanced
RH	Loan Transferred by DCS to Sallie Mae
RP	In Repayment
TG	Loan Transferred by DCS to GA927
UA	Temporarily Uninsured-No Default Claim Requested
UB	Temporarily Uninsured-Default Claim Denied
UC	Permanently Uninsured/Unreinsured-No Default Claim Requested
UD	Permanently Uninsured/Unreinsured-Default Claim Denied
UI	Unreinsured
VA	Discharged, Veteran Permanently Disabled
XD	Defaulted, six consecutive payments

The loan status code is blue and underlined if the student is not in default, yellow and underlined if the student is in default. The loan status codes are hyperlinks back to the Loan Status Code list above.

- School Name and OPEID-The school that the student attended when the loan was obtained. School Name and OPEID are not displayed for Consolidation Loans (CL, D5, D6, and D7) or Refinanced Loans (RF).
- Guaranteed Amt (for FFEL)-The original loan amount, before any cancellations.
- Approved Amt (for Direct Loans and Perkins Loans)-The original loan amount, before any cancellations.
- Disbursed Amt-The cumulative net amount of the loan actually disbursed to a borrower.
- OPB (Outstanding Principal Balance)-The cumulative dollar amount due on a loan, as reported by the data provider.

A red 'C' to the left of the label indicates capitalized interest. This icon will appear on open loans when capitalized interest has been reported by the data provider or when the reported OPB is greater than the amount disbursed. If no capitalized interest has been reported by the data provider or if the OPB is less than the amount disbursed, the red 'C' icon will not appear.

If there is no dollar value in this field, but the loan is still in an open status, an informational icon will display in this field. Pass your cursor over the icon for an explanation. The explanation and capitalized interest will also display as a note at the bottom of the page.

- Agg. OPB-The calculated loan level amount that is added to the student's Aggregate Loan Information Outstanding Principal Balance, and is the amount, plus pending disbursements, that counts against the student's overall loan limits. How this value is calculated depends on the loan type and when the loan was issued.

Note: Additional considerations for FFEL Consolidation loan (CL) Agg OPB: For a FFEL Consolidation loan, any underlying Perkins and/or PLUS loans are factored out of the unallocated amount(s). Results of this adjustment will be displayed in the Agg OPB field on the Loan Summary page.

Note: Additional considerations for Direct Consolidation Sub loan (D6) Agg OPB: For a Direct Consolidation Sub loan, any underlying Perkins loans are factored out. Results of this adjustment will be displayed in the Agg OPB field on the Loan Summary page.

Note: Additional considerations for PLUS Graduate/Professional loan Agg. OPB: FFEL PLUS Graduate/Professional (GB) and Direct PLUS Graduate/Professional (D3) loans taken out by the Graduate/Professional student will not have calculated amounts.

Note: Additional considerations for Direct Unsubsidized (TEACH) loan Agg. OPB: Direct Unsubsidized Loans (D8) taken out by the student/borrower will not have calculated amounts.

- Loan Date-For FFEL, the date the loan was originally guaranteed; for Direct Loan and Perkins loans, the date the loan

was originally approved.

- Sep. Loan Ind (Separate Loan Indicator)-An indicator used to differentiate among multiple FFEL loans awarded on the same loan date to the same borrower attending the same school. This field is used mostly by Guaranty Agencies.
- Loan Period-The period of study for which the loan was originally taken out.

A blue "D" to the left of the label indicates discharge(s) exist for the loan. Pass your cursor over the symbol for an explanation. The explanation will also display as a note at the bottom of the page.

- Last Disbursement Date-The date of the most recent disbursement to the borrower for a specific loan.
- Last Disbursement Amt.-The dollar amount of the most recent disbursement to the borrower for a specific loan.
- Acad. Lv (Academic Level)-The student's academic level at the time the loan was provided. The codes are defined as follows:

Code	Definition
1	Freshman/First Year (including proprietary institution programs that are less than 1 year in duration)
2	Sophomore/Second Year
3	Junior/Third Year
4	Senior/Fourth Year
5	Fifth/Other Undergraduate (may include sixth year undergraduate and continuing education students)
A	First Year Graduate/Professional
B	Second Year Graduate/Professional
C	Third Year Graduate/Professional
D	Beyond Third Year Graduate/Professional
G	Graduate/Professional, year of study unknown
N	Not available (to be used only if the date of the first disbursement is prior to July 23, 1992, and data provider does not have required attribute)

- Additional Unsubsidized Code-Indicates that a Direct Stafford Unsubsidized (D2) or an FFEL Stafford Unsubsidized (SU) loan was awarded as an Additional Unsubsidized loan. Additional Unsubsidized loans are identified by the following codes:
 - P-PLUS loan denial
 - H-Enrollment in eligible Health Profession programs
 - B-Both
- Discharge Code-Indicates that the loan has been discharged. Discharges are identified by the following codes:
 - D-Death
 - C-Conditional
 - P-Permanent
 - M-Multiple
- GA (Guaranty Agency) or ED Servicer-The name and code of the Guaranty Agency or ED Servicer associated with the loan.
- Lender-The name and code of the lender associated with the loan.
- Servicer-The name and code of the lender servicer associated with the loan.

When reviewing the Loan Summary information, keep in mind the following:

- If a lock icon appears to the left of the Loan Type, the loan is batch locked.

- PLUS Loans-FFEL PLUS (PL), Direct PLUS (D4), and Direct Consolidation PLUS (D7) taken out on behalf of a student appear in the student's Loan Summary information but do not figure into the student's Aggregate totals. Such loans are added to the Aggregate totals on the PLUS borrower's Loan History.
- Direct Unsubsidized Loans (D8) taken out by the student/borrower appear in the student's Loan Summary information but do not figure into the student's Aggregate totals.

To obtain detailed information about each loan, click the number to the left of the loan header or click the Loan Detail button to the right of the header to view the Loan Detail page for that loan. The numbering of the list is for display purposes only. Sorting or filtering the list renumbers it.

At the bottom of the page, links are provided to view the next page of the student's record, to view the previous page or the top of the current page or to view the Privacy Act page. There is also a legend defining the various icons that may appear within the Loan Summary section of this page.

Last updated: January 1, 2013

close

Loan Detail

Purpose of this page

The Loan Detail page displays historical information for a loan: loan details; loan amounts; loan activities; loan status changes; loan claim details; loan collection details; and Guaranty Agency/Lender/Servicer Agent History. If you have authorized access, you can update or add discharge information from this page.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret Details for Loan

The Details for Loan table displays the following information:

- Loan Type-The type of Title IV award made with a formal agreement for repayment with interest. The loan types are defined as follows:

Program	Code	Description
FFEL	CL	FFEL Consolidation
	GB	FFEL PLUS Graduate/Professional
	PL	FFEL PLUS
	RF	FFEL Refinanced
	SF	FFEL Stafford Sub or FFEL Stafford Non-Sub
	SL	Supplemental Loan (SLS)
	SU	FFEL Stafford Unsub
	FDLP	D1
D2		Direct Stafford Unsubsidized
D3		Direct PLUS Graduate/Professional
D4		Direct PLUS
D5		Direct Consolidation Unsub
D6		Direct Consolidation Sub
D7		Direct PLUS Consolidation
D8		Direct Unsubsidized (TEACH)
FISL	FI	Federally Insured (FISL)
Perkins	DU	National Defense Loan
	EU	Perkins Expanded Lending
	IC	Income Contingent (ICL)
	NU	NDSL
	PU	Federal Perkins

- Loan Period Start-The beginning date of when classes are (or were) to begin for the period covered by the loan.

- Loan Period End-The ending date of when classes ended (or were to end) for the period covered by the loan.
- Sched. Repayment Date-The date the student entered or is scheduled to enter repayment.
- Date of Default for CDR-The date on which the loan defaulted used for cohort default rate calculation.
- Borrowed at OPEID-The eight-digit ED code for the school where the student was enrolled or accepted for enrollment at the time the loan was originated. "N/A" displays as the Borrowed at OPEID for consolidation loans (CL, D5, D6, D7) and FFEL refinanced loans (RF).
- Borrowed at Name-The name of the school where the student was enrolled or accepted for enrollment at the time the loan was originated. Click the name of the organization to link to its Organization Contact list.

"N/A" displays as the school name for consolidation loans (CL, D5, D6, D7) and FFEL refinanced loans (RF). This is in accordance with reporting requirements and has no bearing on the status of the loan. Consolidation loans may be entered into when a student completes his/her program of study at a particular school and wants to consolidate loans received from different schools.

- Academic Level-The student's academic level at the time the loan was provided. The codes are defined as follows:

Code	Definition
1	Freshman/First Year (including proprietary institution programs that are less than 1 year in duration)
2	Sophomore/Second Year
3	Junior/Third Year
4	Senior/Fourth Year
5	Fifth/Other Undergraduate (may include sixth year undergraduate and continuing education students)
A	First Year Graduate/Professional
B	Second Year Graduate/Professional
C	Third Year Graduate/Professional
D	Beyond Third Year Graduate/Professional
G	Graduate/Professional, year of study unknown
N	Not available (to be used only if the date of the first disbursement is prior to July 23, 1992, and data provider does not have required attribute)

- Award ID-A code used by the ED Servicer data providers. It is also used to identify the TEACH Grant converted to a Direct Unsubsidized Loan (D8).
- Separate Loan Ind-An indicator used to differentiate among multiple loans of the same loan date for the same borrower or student attending the same school. This field is used mostly by Guaranty Agencies.
- Delinquency Date-The date reported on which a loan became delinquent.
- Interest Rate-The interest rate that is applied to the loan. A variable interest rate is indicated by the abbreviation VAR.

How to interpret Amounts for Loan

The Amounts for Loan table displays the loan amount, outstanding principal balance, and outstanding interest balance:

- Date
 - Loan-The date the loan was originated.
 - Outstanding Principal Balance-The date the outstanding principal balance was updated.

- Outstanding Interest Balance-The date the outstanding interest balance was updated.

Note: If the history icon  displays next to the Outstanding Interest Balance, click the icon to navigate to the Outstanding Amount Balance History page.

- Amount

- Loan-The original loan amount before any cancellations.
- Outstanding Principal Balance-The cumulative dollar value due on a loan, as reported by the data provider.
- Outstanding Interest Balance-The cumulative accrued outstanding interest balance on the loan, as reported by the data provider.
- Calculated Subsidized Agg. OPB-For Consolidation loans, the amount of the loan, calculated by NSLDS on the basis of the underlying loans, that counts toward a student's aggregate subsidized outstanding principal balance.
- Calculated Unsubsidized Agg. OPB-For Consolidation loans, the amount of the loan, calculated by NSLDS on the basis of the underlying loans, that counts toward a student's aggregate unsubsidized outstanding principal balance.
- Calculated Combined Agg. OPB-For Consolidation loans, the amount of the loan, calculated by NSLDS on the basis of the underlying loans, that counts toward a student's aggregate combined outstanding principal balance.
- Consolidation, Unallocated Agg. OPB-For Consolidation loans, the amount of the loan, calculated by NSLDS on the basis of the underlying loans, that does not count toward subsidized or unsubsidized aggregate outstanding principal balance.
- Other Fees-The accumulated fees added to late or defaulted loans. Examples of other fees are late fees, collection costs, or court costs.

How to interpret Activities for Loan

The Activities for Loan table displays the disbursement, cancellation, refund, deferment, discharge and forgiveness activities for each loan. The table shows the date and amount for each activity. If the loan has no event activity, the table displays N/A (not available) for the disbursements. If a loan was discharged, a cumulative discharge dollar amount will be displayed.

- Disbursements

- Action Date - The date that the latest loan disbursement was made.
- Amount - The amount of disbursements released to a borrower.

- Cancellation

- Action Date -The date when all or part of the Title IV loan was canceled
- Amount-The cumulative amount of the Title IV loan that was canceled.
- Perkins Cancellation Type-The reason a Federal Perkins Loan (National Defense Loan (DU), Perkins Expanded Lending (EU), Income Contingent Loan (IC), National Direct Student Loan (NU), or Federal Perkins Loan (PU)) was cancelled.

Perkins Cancellation Type	Definition
DT	Defense Teacher/Military Prior To 1972
FF	Firefighter
LB	Librarian
PB	Perkins Bankruptcy
PD	Perkins Death

PE	Perkins Early Intervention
PI	Perkins Disability
PL	Perkins Law Enforcement
PM	Perkins Military Service
PN	Perkins Nurse/Medical Technician
PS	Perkins Subject Matter Area
PT	Perkins Teacher Service
PV	Perkins Volunteer Service
SP	Speech Language Pathologist
TB	Faculty Member at Tribal College or University

- Refunds

- Action Date - The date that a lender received a refund from a school.
- Amount - The amount of refund paid to a lender on a loan.

- Repayment Plan

- Date Entered - The date that a loan entered the current repayment plan type.
- Term - The term or length of the repayment period in months for the current repayment plan.
- Type - A code indicating the type of current repayment plan for a loan that has entered repayment.

The Repayment Plan Type codes are defined as:

Code	Description
CG	Consolidation Graduated Repayment
CS	Consolidation Standard Repayment
EF	Extended Fixed Repayment
EG	Extended Graduated Repayment
FE	Fixed Payment, Extended Term
FF	Fixed Payment, Fixed Term
GR	Graduated Repayment
IB	Income-Based Repayment
IC	Income Contingent
SF	Standard Repayment
SG	Graduated 10-Year Repayment
SP	Special Plan/Secretary's Option

- Deferments

- Start Date - The date when a deferment actually begins.
- End Date - The date when a deferment is projected to end or actually ends. Includes post-deferment grace period if applicable.

- Type - One of the deferment reasons for postponing repayment of loan principal and interest. The codes for the deferment types are defined as follows:

Deferment Type	Description
AC	Action Programs
AP	Armed Forces or PHS
EH	Economic Hardship
EP	Full-Time Family Service to High Risk
FM	Full-Time Teacher of Math
FN	Full-Time Nurse/Medical Tech
FP	Full-Time Provider
FS	Full-Time Special Ed Teacher
FT	Full-Time Student
GF	Graduate Fellowship Program
HD	Head Start
HS	Hardship
HT	Half-Time Student
IR	Internship/Residency
LE	Law Enforcement
LF	Deferred Pending Loan Forgiveness Cancellation
MO	Active Duty Military/Military Operation
MR	National Guard, Reservist or Retired Military
NO	National Oceanic and Atmospheric Administration Corps
PC	Peace Corps
PD	Parent Plus In-School Deferment Type Code
PE	Six Month Post-Enrollment Period Deferment Type Code
PL	Parental Leave
PP	Parental PLUS Borrower
RT	Rehabilitation Training
TD	Temporary Disability
TE	Tax-Exempt Organizations
TL	Teacher Low-Income Institution
TS	Teacher Shortage
UE	Unemployment less than 3 years
UN	Unemployment less than 2 years
WM	Working Mother

- Discharge

- Date - The date when all or part of the Title IV loan was discharged.
- Amount - The discharge amount, displayed by type, for the Title IV loan displayed.

- o Type - One of the discharge reason codes for discharging all or part of a loan. The codes for the discharge types are defined as follows:

Identifying Discharge Code	Assigned Discharge Code/Value	Description
HC		Hurricanes and other natural disasters.
	HC01	Designated for hurricanes Rita and Katrina
UR	UR01	Unpaid Refund Discharges
BR	BR01	Borrower Payment Returns
SC	SC11	9-11 Limited Special Circumstances
CB	CB01	Co-Borrower partial discharges

- o Source - The Guaranty Agency code or ED Region code that reported the loan discharge.

- Forgiveness

- o Date - The date when all or part of a direct loan was reduced due to a loan forgiveness program.
- o Amount - The discharge amount, displayed by type, for the Title IV loan displayed.
- o Type - The type of forgiveness applied to the loan account. The code for the forgiveness types are defined as follows:

Loan Forgiveness Type	Description
EE	Teacher Loan Forgiveness - Elementary Special
ES	Teacher Loan Forgiveness - Elementary School
HQ	Teacher Loan Forgiveness - Highly Qualified
PS	Public Service Forgiveness
SC	Teacher Loan Forgiveness-Secondary Science
SE	Teacher Loan Forgiveness - Secondary Spec. Ed.
SM	Teacher Loan Forgiveness - Secondary Mathematics
SS	Teacher Loan Forgiveness - Secondary School
PT	Teacher Loan Forgiveness - Other (Teacher Service)

- o Prev. Applied - Specifies if the borrower has previously applied for Teacher Loan Forgiveness.
- o State - The state in the US where a person applied for Teacher Loan Forgiveness.
- o Eligible Institution Type - The institution type where the borrower/student taught during the period that qualifies for loan forgiveness.

How to add, update, or delete loan discharge information

Within the Discharge table, authorized Guaranty Agency users will see an Add button.

To add a new loan discharge:

- Click Add (this will redirect users to the Loan Discharge Add page).

To update or delete an existing loan discharge:

- Click Update (this will redirect users to the Loan Discharge Update page).

How to link loans to Special Consolidation

Above the Details for Loan table, an authorized user will see a Special Consolidation button.

To link a loan to a Special Consolidation: Click Special Consolidation (this will redirect users to the Special Direct Consolidation Loan page).

How to Interpret Status Changes for Loan

The Status Changes for Loan table displays a history of the loan status codes and the dates the statuses became effective for the loan. The most current loan status and effective date are displayed at the top of the list:

- Date Changed-The date a loan status first became effective, with no interruptions. (This date is not necessarily the date the status was reported to the NSLDS. A loan status may have changed but not updated in NSLDS for various reasons until months or years thereafter.)
- Status-The two-character code and description indicating the status of a loan. The loan status codes are defined as follows:

Note: If the history icon  displays next to the Status column, click the icon to navigate to the Outstanding Amount Balance History page.

Code	Description
AE	Loan Transferred to New Holder
AL	Abandoned Loan
BC	Bankruptcy Claim, Discharged
BK	Bankruptcy Claim, Active
CA	Cancelled
CS	Closed School Discharge
DA	Deferred
DB	Defaulted, Then Bankrupt, Active, Chapter 13
DC	Defaulted, Compromise
DD	Defaulted, Then Died
DE	Death
DF	Defaulted, Unresolved
DI	Disability
DK	Defaulted, Then Bankrupt, Discharged, Chapter 13
DL	Defaulted, In Litigation
DN	Defaulted, Paid in Full Through Consolidation Loan
DO	Defaulted, Then Bankrupt, Active, Other
DP	Defaulted, Paid in Full
DR	Defaulted Loan Included in a Rolled-Up Loan
DS	Defaulted, Then Disabled

DT	Defaulted, Collection Terminated
DU	Defaulted, Unresolved
DW	Defaulted, Write-off
DX	Defaulted, Six Consecutive Payments
DZ	Defaulted, Six Consecutive Payments, Then Missed Payment(s)
FB	Forbearance
FC	False Certification Discharge
FR	Fraud
FX	Fraud Satisfied
IA	Loan Originated
ID	In School or Grace Period
IG	In Grace Period
IM	In Military Grace
IP	In Post-Deferment Grace Period
IT	Loan Transferred by DCS
OD	Defaulted, Then Bankrupt, Discharged, Other
PC	Paid in Full Through Consolidation Loan
PD	Permanent Disability
PF	Paid in Full
PM	Presumed Paid in Full
PN	Non-Defaulted, Paid in Full Through Consolidation Loan
PZ	PLUS Child Death
RF	Refinanced
RH	Loan Transferred by DCS to Sallie Mae
RP	In Repayment
TG	Loan Transferred by DCS to GA927
UA	Temporarily Uninsured-No Default Claim Requested
UB	Temporarily Uninsured-Default Claim Denied
UC	Permanently Uninsured/Unreinsured-No Default Claim Requested
UD	Permanently Uninsured/Unreinsured-Default Claim Denied
UI	Unreinsured
VA	Discharged, Veteran Permanently Disabled
XD	Defaulted, six consecutive payments

How to interpret Claim Details for Loan

The Claim Details for Loan table displays the following information:

- Date
 - Insurance Claim Payment-The date when a Guaranty Agency paid an insurance claim or supplemental claim to a lender. [The *Loan Record Detail Report (LRDR)* may show an insurance claim payment date that is different than the one that displays here.]

- Insurance Claim Refund-The date when a Guaranty Agency received an insurance claim refund from a lender.
- Reinsurance Claim Payment-The date when a Guaranty Agency requested reinsurance.
- Bankruptcy Claim Refund-The date when a bankruptcy claim (previously paid as a reinsurance claim) was refunded to ED by a Guaranty Agency.
- Supplemental Reinsurance Payment Request-The date when a supplemental reinsurance claim request is submitted to ED by a Guaranty Agency
- Repurchase-The date when a loan previously paid by a claim is repurchased by a lender (reasons may include loan rehabilitation).
- Cumulative Amount
 - Insurance Claim Payment-The cumulative amount of principal and interest including supplemental claims paid to a lender by a Guaranty Agency for an insurance claim on an FFELP loan. Amount does not include claims that were made prior to repurchase.
 - Insurance Claim Refund-The cumulative dollar amount of refund(s) from a lender to a Guaranty Agency. Refunds may occur because of an overpayment of a claim, late refunds from the institution to the lender, or borrower payments to the lender after default and prior to the request for reinsurance. If reinsurance has been requested from ED, report the amount as a collection. Amount does not include refunds that were made prior to repurchase.
 - Reinsurance Claim Payment-The dollar amount of a reinsurance claim requested of ED by a Guaranty Agency. Amount does not include claims that were made prior to repurchase.
 - Bankruptcy Claim Refund-The cumulative amount remitted to ED for bankruptcy claim refund(s) on a loan. A guarantor refunds reinsurance to ED after the following sequence of events: the guarantor pays a bankruptcy claim to a lender before the bankruptcy court decides whether the loan is discharged; the guarantor collects reinsurance from ED; and the loan is not discharged by bankruptcy court. Amount does not include refunds that were made prior to repurchase.
 - Supplemental Reinsurance Payment Request-The cumulative dollar amount of supplemental reinsurance claim request(s) of ED by a Guaranty Agency. Amount does not include requests that were made prior to repurchase.
 - Repurchase-The principal dollar amount of repurchased claims (including repurchases of bankruptcy claims).
- Reason Code
 - Insurance Claim Payment-The code indicating the reason the latest insurance claim, including supplemental claims, was paid to a lender.
 - Reinsurance Claim Payment-The code indicating the reason the latest reinsurance claim, including supplemental insurance, was paid to a Guaranty Agency.

The reason codes include the following:

Reason Code	Description
BC	Bankruptcy, Chapter 13
BO	Bankruptcy, Other
CS	Closed School
DE	Death
DF	Default
DI	Disability
EX	Exempt
FC	False Certification
ID	Identity Theft
IN	Income Contingent Negative Amortization

- Paid Date
 - Reinsurance Claim Payment-The date when the government pays a reinsurance claim to a guaranty agency.
- Rate Code
 - Reinsurance Claim Payment-The code indicating the rate at which the government paid a claim to the Guaranty Agency on a specific loan. The rate codes include: Code 1 (100%); Code 2 (90%); Code 3 (80%); Code 0 (0%).
- Ind. of Rehab.
 - Repurchase-The code indicating whether a repurchased loan was rehabilitated (9 consecutive payments within 10 months were made and the Guaranty Agency sold it back to a lender). Indicators are 'Y' for yes (indicating loan has been rehabilitated), 'N' for no (indicating loan has been repurchased but not rehabilitated), or 'E' for error (indicating loan has been repurchased due to a claim made in error). This field will be populated with an N/A if the loan has not been repurchased.

How to interpret Recovery Details for Loan

The Recovery for Loan table displays the following:

- Date
 - TOP-The date when the Guaranty Agency/TIVAS last applied TOP (formerly IRS) offset principal and/or interest collections to a loan.
 - GA/TIVAS-The date when the Guaranty Agency/TIVAS last applied default collections (excluding TOP [formerly IRS] offset) or bankruptcy recovery to the loan principal and/or interest.
 - DCS-The date when the ED Servicer last applied DCS principal and/or interest collections to a loan.
 - Wage Garnishment-The date when the ED Servicer last applied Wage Garnishment principal and/or interest collections to a loan.
 - Department of Justice-The date when the ED Servicer last applied Department of Justice principal and/or interest collections to a loan.
- Cumulative Principal Amount
 - TOP-The cumulative amount collected and applied to principal through TOP (formerly IRS) offset. Amount does not include collections that were made prior to repurchase.
 - GA/TIVAS-The cumulative amount of Guaranty Agency/TIVAS default collections (excluding TOP [formerly IRS] collections) or bankruptcy recovery applied to loan principal. Amount does not include collections that were made prior to repurchase.
 - DCS-The cumulative amount collected and applied to principal through the part of a collection that was applied toward reducing the outstanding principal amount on the loan.
 - Wage Garnishment-The cumulative amount collected and applied to principal through the part of a collection that was applied toward reducing the outstanding principal amount on the loan.
 - Department of Justice-The cumulative amount collected and applied to principal through the part of a collection that was applied toward reducing the outstanding principal amount on the loan.
- Cumulative Interest Amount
 - TOP-The cumulative amount collected and applied to interest through TOP (formerly IRS) offset. Amount does not include collections that were made prior to repurchase.
 - GA/TIVAS-The cumulative amount of Guaranty Agency default collections (excluding TOP [formerly IRS] collections) or bankruptcy recovery applied to loan interest. Amount does not include collections that were made prior to repurchase.
 - DCS-The cumulative amount of a collection that was applied to interest through the part of a collection that was

applied toward reducing the outstanding interest amount on the loan.

- Wage Garnishment-The cumulative amount of a collection that was applied to interest through the part of a collection that was applied toward reducing the outstanding interest amount on the loan.
- Department of Justice-The cumulative amount of a collection that was applied to interest through the part of a collection that was applied toward reducing the outstanding interest amount on the loan.

How to Interpret Guaranty Agency/Lender/Service Agent History

The Guaranty Agency/Lender/Service Agent History table displays a history of the holders of the loan:

- Start
 - Guaranty Agency-The date the agency started overseeing the loan.
 - Lender-The date the lender started holding the loan.
 - Service Agent-The date the agent started servicing the loan.
- End
 - Guaranty Agency-The date the agency stopped overseeing the loan. The value of Current indicates the agency is overseeing the loan now.
 - Lender-The date the lender stopped holding the loan. The value of Current indicates the lender is holding the loan now.
 - Service Agent-The date the servicing agent stopped servicing the loan. The value of Current indicates the agent is servicing the loan now.
- Code-An ED-assigned number for each GA, Lender, or Service Agent for the specified loan.
- Name-The name of the GA, Lender, or Service Agent for the specified loan. Click the name of the Guaranty Agency, Lender, or Service Agent to link to its Organization Contact List.

When viewing the Loan Detail page, keep in mind the following:

- PLUS Loan information may appear at the top of this page below the Identifier information. It displays either the PLUS borrower's or the student's Name, SSN, and DOB (that is, you can view information on this loan by either typing the PLUS borrower's SSN or by typing the child's SSN when accessing Loan History).
- A PLUS Loan is a loan whereby the borrower is a parent who borrows on behalf of a student. Any PLUS loans appear on the student's Loan History. They are not added into the student's aggregate amounts, nor does a default status on any PLUS loans prevent a student from borrowing for himself or herself.

Last updated: January 01, 2013

close

Borrower Name History

Purpose of this page

The Borrower Name History page lists name changes for a borrower in the NSLDS.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret the Borrower Name History

The borrower's Name, SSN, and Date of Birth display in the identifier box. In the table below, you can view the history of first and last names provided to NSLDS. The names are listed with the most recent first.

Note:

If the history icon (the letter **H**) displays next to the borrower's SSN, click the icon to navigate to the **Borrower SSN History** page.

Last updated: July 1, 2001

close

Borrower SSN History

Purpose of this page

The Borrower SSN History page lists the Social Security Numbers with which the borrower has been reported in the past.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret the Borrower SSN History

The borrower's Name, SSN, and Date of Birth display in the identifier box. In the table below, you can view the borrower's list of previous SSNs, which are listed with the most recent first.

If the history icon (the letter **H**) displays next to the borrower's name, click the icon to link to the Borrower Name History page.

Last updated: November 15, 2001

close

Address History

Purpose of this page

The Address History page displays addresses that have been reported to NSLDS for a student. Users with a relationship to the student can view historical (all) and valid (good) address information based on effective dates, and the source of the reported address. Schools that reported an address in a student's address history can use this page to activate or deactivate the address record and use the Add Address button to report a new address for the student.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to access student address history

To display student address history:

1. Type SSN
2. Type First Name
3. Type DOB (date of birth)
4. Click Retrieve

How to interpret Address History page

The Address History page displays the following information:

- Add Address button: navigates users to the Address Add page to report a new address record for student
- Display Only option: allows users to filter address records by 'All' or 'Good'
- Sort By option: allows users to filter address records by 'Effective Date' or 'Source'
- Good column: when checked, indicates that the source believes the address to be valid; when unchecked, indicates historical data
- Effective Date column: displays the effective date provided by the source.
- Address column: displays student borrower's address by Street, City, State, Country, and Postal Code
- Source column: identifies the reporting organization or student that provided the address to NSLDS
- Update button: allows the original reporting school to change the 'Good' button checkmark.

How to filter student address data

1. To filter address data by 'All' or 'Good', the user will select their desired option from the Display Only drop-down menu and click the Submit button.
2. To sort address by 'Effective Date' (descending) or 'Source' (ascending), the user will select their desired sort option from the Sort By drop-down menu and click the Submit button.

How to activate or deactivate a record

School users from the original reporting school will see checkboxes in the 'Good' column.

1. To deactivate an address record that was previously known to be good, uncheck the box and click the Update button.
2. To activate an address record that was previously known to be historical, check the box and click update.

Last updated: June 24, 2012

close

Address Add

Purpose of this page

The Address Add Page allows school users who have Enrollment access to create new address records for students at their schools.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to add a new address record

To add a new address record:

1. Indicate if the Address is valid by checking or leaving blank the 'Good' check box.
2. Type the Effective Date of the address. This date may be current or a future date.
3. Type the Street Address using both lines if necessary.
4. Type City.
5. Select State from drop down menu.
6. Select County from drop down menu.
7. Type Postal Code.
8. Click Submit button to submit new record.

Last updated: June 24, 2012

close

Student/Borrower Selection

Purpose of this page

The Student/Borrower Selection page displays the names of student borrowers or PLUS borrowers that are identified or have been identified with a particular Social Security Number. It will allow you to identify borrowers in the NSLDS database who have shared the same Social Security Number. For example, one person may have borrowed as a student, and then taken out a PLUS loan for their dependent child. This page allows you to select the record you wish to view - the borrower as a student or as a PLUS borrower.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

Student/Borrower Selection table

Student-Person who enrolled in an accredited institution and received Title IV aid.

- **Name**-name of Title IV Aid recipient.
- **Date of Birth**-date when a Title IV aid recipient was born.
- **SSN**-Social Security Number of a Title IV aid recipient.

PLUS Borrower-parent borrowing from an education loan program for their dependent child.

- **Name**-name of PLUS Borrower.
- **Date of Birth**-date when PLUS borrower was born.
- **SSN**-Social Security Number of PLUS Borrower.

To access the Loan History of the student or PLUS borrower, click on the numbered bullet next to the name of the borrower.

Last updated: July 1, 2001

close

Outstanding Amount Balance History

Purpose of this page

The Outstanding Amount Balance History Page displays loan balance information in chronological order. It displays the NSLDS System Effective Dates in descending order, the Outstanding Principal Balances (OPB), the Outstanding Interest Balances (OIB), and Loan Status Code changes. Each row represents a change in one or more of the following: OPB, OIB, or Loan Status Code. OPB, OIB, and Loan Status Code columns display values as reported by the Data Provider. A fifth column indicates whether the reported Loan Status Code is still considered historically correct. If a cell is shaded and marked N/A (not available), there is no data that pertains to the NSLDS System Effective Dates, OPB or OIB.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to filter the Outstanding Amount Balance History

The default setting for the Outstanding Amount Balance History page displays information in chronological order by NSLDS System Effective Dates.

You may choose which entries to display by filtering data using the Display Only options.

To use Display Only:

- In the Display Only list, select an option for one or multiple selection criteria.
- Click Retrieve.

Please remember that the filtering options you select will affect which line of information display on the page. If you do not see a specific line, check the filter option to make sure that it has not been excluded from display. Alternatively, change all selection criteria options to "All" and click Retrieve to remove filtering.

How to interpret Details for Outstanding Amount Balance History

The Details for the Outstanding Amount Balance History table displays the following information:

- NSLDS System Effective Begin Date/End Date-The date range during which an OPB, OIB, and/or a Loan Status Code was in effect.
- Outstanding Principal Balance/Date Of-The amount of Outstanding Principal Balance and the date of the Outstanding Principal Balance as reported to NSLDS.
- Outstanding Interest Balance/Date Of-The amount of Outstanding Interest Balance and the date of the Outstanding Interest Balance as reported to NSLDS.
- Status Code/Date Of-The two-character code and description indicating the status of a loan and the date the loan status became effective.
- Historically Correct Loan Status-The yes or no indicator signifies whether the loan status reported in the "Status Code/Date Of" column is considered to be correct when a subsequent Loan Status update is made. If a Data Provider reports a new loan status with a date prior to a previously reported status code date, this indicator is changed to "No."

Example

Because documentation was not received on time, a Subsidized Stafford Loan moved into Repayment Status even though the

student was still in attendance at least half time. When the documentation was received, the reporting Data Provider updated the current loan status. Based upon this loan status change from the reporting Data Provider, NSLDS changed the value in the "Historically Correct Loan Status" field to "No" for the period that the loan had been reported in Repayment status.

Note: If the Information Icon (i) is displayed next to a value, it indicates changed data.

NSLDS System Effective Begin Date/End Date		Outstanding Principal Balance/ Date Of	Outstanding Interest Balance/ Date Of	Status Code/ Date Of	Historically Correct Loan Status
08/02/2005	Current	\$2,750	\$0	(i) IG	Yes
		01/05/2004	01/05/2004	08/02/2005	
12/02/2004	08/01/2005	\$2,750	(i) \$0	(i) IA	Yes
		01/05/2004	01/05/2004	01/05/2004	
11/02/2004	12/01/2004	\$2,750	(i) \$35	(i) RP	No
		01/05/2004	05/01/2004	11/01/2004	
05/02/2004	11/01/2004	\$2,750	\$0	(i) IG	No
		01/05/2004	01/05/2004	05/01/2004	
01/05/2004	05/01/2004	(i) \$2,750	(i) \$0	(i) IA	No
		01/05/2004	01/05/2004	01/05/2004	

Last updated: January 22, 2012

close

Overpayment List

Purpose of this page

The Overpayment List page displays the most current Pell Grant, Perkins Loan, Supplemental Educational Opportunity Grant (SEOG), Academic Competitiveness Grant, National Science and Mathematics Access to Retain Talent (SMART) Grant, Teacher Education Assistance for College and Higher Education (TEACH) Grant and Iraq and Afghanistan Service Grant overpayments for students. To view a detailed history of a student's overpayment status, use the Overpayment History page. You can add an overpayment if you have authorized access.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret Warning Symbols and Information Icons

The warning and informational icons at the top of the Loan, Grant, Overpayment Lists pages and the Student Access Interface page reflect the status of loans and other aid for which the borrower is personally responsible. Users wishing to check the status of PLUS borrowers who have taken out loans on behalf of students should view the Loan List page for the PLUS borrower and not rely on the student's page to verify the eligibility of the PLUS borrower for further aid.

- Bankruptcy-The borrower has one or more loans in active bankruptcy status.
- Defaulted-The borrower has one or more loans in default status.
- Overpayments-The student has one or more active overpayments in the NSLDS database.
- Discharged-The borrower has one or more loans with a discharge code. Discharges are identified according to the following order of precedence.
 - *Death*
 - *Conditional*
 - *Permanent*
 - *Multiple*
- Additional Unsub-The borrower has a Direct Stafford Unsubsidized (D2) or FFEL Stafford Unsubsidized (SU) loan with Additional Health Profession or PLUS Denial indicators.
- Close or Equal to Undergrad Sub. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized loans.
- Exceeds Undergrad Sub. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized loans.
- Close or Equal to Undergrad Comb. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Exceeds Undergrad Comb. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Close or Equal to Graduate Sub. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized loans.
- Exceeds Graduate Sub. Limit-The borrower exceeds the graduate aggregate limit for subsidized loans.
- Close or Equal to Graduate Comb. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized and unsubsidized loans combined.

- Exceeds Graduate Comb. Limit-The borrower exceeds the graduate aggregate limit for subsidized and unsubsidized loans combined.
- Close to Pell Grant LEU Limit-The student is close to the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Meets or Exceeds Pell Grant LEU Limit-The student meets or exceeds the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Grants-The borrower has received one or more Pell Grants, Academic Competitiveness Grants, National Science Mathematics Access to Retain Talent Grants, or Teacher Education Assistance for College and Higher Education Grants.
- Fraud-The borrower has been convicted of fraud.
- Teacher Loan Forgiveness-The student/borrower has one or more loans eligible for Teacher Loan Forgiveness (TLF).
- Loan Discharge-The student/borrower has one or more loans discharged.

How to add, update, and view Overpayment Information

- To add an overpayment, click Add Overpayment.
- To display an overpayment, click the number (i.e., **1**) to the left of the Overpayment Type on the Overpayment Display; if you have authorized access, you can update or delete the overpayment.
- To view the detailed history of an overpayment, click the History Icon () to access the Overpayment History page.
- To access the Organization Contact page, click the school name.

How to interpret the Overpayment List

The Overpayment List table, sorted in ascending order by school, school branch, disbursement date, and type, displays the following information:

- Type-The Title IV student assistance funds type for which the student has received an amount in excess of what the student is eligible to receive. Five types are maintained in NSLDS:
 - FEDERAL PELL GRANT-A federal grant to help undergraduates pay for their education after high school.
 - PERKINS LOAN-Campus-based federal loans include the National Defense Loan (DU), the Perkins Expanded Lending (EU), the Income Contingent Loan (IC), the National Direct Student Loan (NU), and the Federal Perkins Loan (PU).
 - SUPPLEMENTAL EDUCATION OPPORTUNITY GRANT-A federal campus-based grant for undergraduate students of exceptional financial need who have not completed their first baccalaureate degree.
 - ACADEMIC COMPETITIVENESS GRANT-A federal grant available to first and second year college students who are eligible for the Pell Grant and have successfully completed a rigorous secondary school program. Second-year students must also have earned at least a 3.0 GPA in their first year.
 - NATIONAL SMART GRANT-National Science and Mathematics Access to Retain Talent Grant. A federal grant available to third and fourth year college students who are eligible for the Pell Grant and are pursuing a degree in designated majors (physical, life, or computer sciences; math, technology, or engineering; or in a foreign language determined critical to national security). Student must have earned at least a 3.0 GPA.
 - TEACH GRANT-Teacher Education Assistance for College and Higher Education Grant Program. TEACH Grant is a non-need-based grant program that provides up to \$4,000 per year to students who are enrolled in an eligible program and who agree to teach in a high-need field, at a low-income elementary or secondary school for at least four years within eight years of completing the program for which the TEACH Grant was awarded. If the grant recipient fails to complete the required teaching service, the TEACH grant is treated as a Federal Direct Unsubsidized Loan (D8).

- IRAQ AND AFGHANISTAN SERVICE GRANT-A federal grant for students who had a parent or guardian die as a result of military service in Iraq or Afghanistan after September 11, 2001 and are not eligible for Pell grants due to their EFC.
- Ind (Indicator Code)-One of four identifiers that indicate the most recent status of the overpayment.
 - OVERPAYMENT-The value that a school uses when entering an active overpayment into the system. It means that the student owes the overpayment, has not made satisfactory arrangements to repay, and should be considered ineligible for additional Title IV aid until the overpayment is repaid or otherwise resolved.
 - SATISFACTORY ARRANGEMENT MADE-This value indicates that while the student still owes the overpayment, he or she has made arrangements that are satisfactory to the school to repay the overpayment. This status, when reported on a SAR or ISIR (or in the FAT process of the NSLDS), will provide documentation that the student may continue to receive Title IV aid. In the event that the student fails to meet the commitment made for the arrangements to repay, the Indicator field is reset to OVERPAYMENT. A status of SATISFACTORY ARRANGEMENT MADE will not produce the Overpayment flags and messages on SARs and ISIRs.
 - REPAID-This value indicates that a previously reported overpayment that was in an active OVERPAYMENT, FRAUD or SATISFACTORY ARRANGEMENT MADE status has been fully repaid by the student. Schools and the Department of Education's (ED) Debt Collection Service (DCS) update NSLDS to REPAID and enter the date when the final payment was made. A status of REPAID will not produce the Overpayment flags and messages on SARs and ISIRs.
 - FRAUD-This value indicates that a student has been convicted of fraud. This means that the student has been convicted of fraud, still owes the fraudulently obtained funds, and should be considered ineligible for additional Title IV aid until the funds are repaid.
- Disbursement Date-The date the student was issued the aid.
- Indicator Date-the effective date corresponding to the overpayment indicator that was set.
- Outstanding Principal Balance-the amount of the grant or the principal amount of a Perkins loan currently owed on the aid overpayment.
- Outstanding Interest Balance-the outstanding interest balance on a Perkins loan since the last time interest was satisfied either through a borrower payment, capitalization or government subsidy.
- Repayment Date-The date the overpayment was satisfied or N/A if repayment has not occurred.
- Create Date-The date the overpayment was entered into NSLDS. This is automatically updated with the system date.
- Source-The Codes identifying where the overpayment exists:
 - School-The school currently holds the overpayment record.
 - Transfer-When a school has transferred an overpayment to the DCS, the school updates the previously reported overpayment information in NSLDS by changing the Source field from School to Transfer. This change will not invalidate the overpayment, but it will indicate the debt is in the process of being transferred from the school to DCS.
 - EDR-ED Regional office that holds the overpayment record.
 - Updated-The date the overpayment was last updated and the person performing the update is shown under the Source. This information is automatically updated by the system.

Last updated: January 1, 2013

close

Overpayment History

Purpose of this page

The Overpayment History page displays a detailed history of the selected overpayment from the Overpayment List.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret Warning Symbols and Information Icons

The warning and informational icons at the top of the Loan, Grant, Overpayment Lists pages and the Student Access Interface page reflect the status of loans and other aid for which the borrower is personally responsible. Users wishing to check the status of PLUS borrowers who have taken out loans on behalf of students should view the Loan List page for the PLUS borrower and not rely on the student's page to verify the eligibility of the PLUS borrower for further aid.

- Bankruptcy-The borrower has one or more loans in active bankruptcy status.
- Defaulted-The borrower has one or more loans in default status.
- Overpayments-The student has one or more active overpayments in the NSLDS database.
- Discharged-The borrower has one or more loans with a discharge code. Discharges are identified according to the following order of precedence.
 - *Death*
 - *Conditional*
 - *Permanent*
 - *Multiple*
- Additional Unsub-The borrower has a Direct Stafford Unsubsidized (D2) or FFEL Stafford Unsubsidized (SU) loan with Additional Health Profession or PLUS Denial indicators.
- Close or Equal to Undergrad Sub. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized loans.
- Exceeds Undergrad Sub. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized loans.
- Close or Equal to Undergrad Comb. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Exceeds Undergrad Comb. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Close or Equal to Graduate Sub. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized loans.
- Exceeds Graduate Sub. Limit-The borrower exceeds the graduate aggregate limit for subsidized loans.
- Close or Equal to Graduate Comb. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized and unsubsidized loans combined.
- Exceeds Graduate Comb. Limit-The borrower exceeds the graduate aggregate limit for subsidized and unsubsidized loans combined.

- Grants-The borrower has received one or more Pell Grants, Academic Competitiveness Grants, National Science Mathematics Access to Retain Talent Grants, or Teacher Education Assistance for College and Higher Education Grants.
- Fraud-The borrower has been convicted of fraud.
- Teacher Loan Forgiveness-The student/borrower has one or more loans eligible for Teacher Loan Forgiveness (TLF).
- Loan Discharge-The student/borrower has one or more loans discharged.

How to interpret the Overpayment History Information

The Overpayment History displays the data reported to NSLDS on an overpayment including the following information:

- Type-The Title IV student assistance funds type for which the student has received an amount in excess of what the student is eligible to receive. Five types are maintained in NSLDS:
 - FEDERAL PELL GRANT-A federal grant to help undergraduates pay for their education after high school.
 - PERKINS LOAN-Campus-based federal loans include the National Defense Loan (DU), the Perkins Expanded Lending (EU), the National Direct Student Loan (NU), and the Federal Perkins Loan (PU).
 - SUPPLEMENTAL EDUCATION OPPORTUNITY GRANT-A federal campus-based grant for undergraduate students of exceptional financial need who have not completed their first baccalaureate degree.
 - ACADEMIC COMPETITIVENESS GRANT-A federal grant available to first and second year college students who are eligible for the Pell Grant and have successfully completed a rigorous secondary school program. Second-year students must also have earned at least a 3.0 GPA in their first year.
 - NATIONAL SMART GRANT-National Science and Mathematics Access to Retain Talent Grant. A federal grant available to third and fourth year college students who are eligible for the Pell Grant and are pursuing a degree in designated majors (physical, life, or computer sciences; math, technology, or engineering; or in a foreign language determined critical to national security). Student must have earned at least a 3.0 GPA.
 - TEACH GRANT-Teacher Education Assistance for College and Higher Education Grant Program. TEACH Grant is a non-need-based grant program that provides up to \$4,000 per year to students who are enrolled in an eligible program and who agree to teach in a high-need field, at a low-income elementary or secondary school for at least four years within eight years of completing the program for which the TEACH Grant was awarded. If the grant recipient fails to complete the required teaching service, the TEACH grant is treated as a Federal Direct Unsubsidized Loan (D8).
 - IRAQ AND AFGHANISTAN SERVICE GRANT-A federal grant for students who had a parent or guardian die as a result of military service in Iraq or Afghanistan after September 11, 2001 and are not eligible for Pell grants due to their EFC.
- Borrowed At-The school the student was attending when the overpayment occurred.
- Disbursement Date-The date the student was issued the aid.
- Create Date-The date the overpayment was entered into NSLDS. This is automatically updated with the system date.
- Ind (Indicator Code)-One of four identifiers that indicate the status of the overpayment:
 - OVERPAYMENT-The value that a school uses when entering an active overpayment into the system. It means that the student owes the overpayment, has not made satisfactory arrangements to repay, and should be considered ineligible for additional Title IV aid until the overpayment is repaid or otherwise resolved.
 - SATISFACTORY ARRANGEMENT MADE-This value indicates that while the student still owes the overpayment, he or she has made arrangements that are satisfactory to the school to repay the overpayment. This status, when reported on a SAR or ISIR (or in the FAT process of the NSLDS), will provide documentation that the student may continue to receive Title IV aid. In the event that the student fails to meet the commitment made for the arrangements to repay, the Indicator field is reset to OVERPAYMENT. A status of SATISFACTORY ARRANGEMENT MADE will not

produce the Overpayment flags and messages on SARs and ISIRs.

- REPAID-This value indicates that a previously reported overpayment that was in an active OVERPAYMENT, FRAUD or SATISFACTORY ARRANGEMENT MADE status has been fully repaid by the student. Schools and the Department of Education's (ED) Debt Collection Service (DCS) update NSLDS to REPAID and enter the date when the final payment was made. A status of REPAID will not produce the Overpayment flags and messages on SARs and ISIRs.
- FRAUD-This value indicates that a student has been convicted of fraud. This means that the student has been convicted of fraud, still owes the fraudulently obtained funds, and should be considered ineligible for additional Title IV aid until the funds are repaid.
- Indicator Date-the effective date corresponding to the overpayment indicator that was set.
- Outstanding Principal Balance-the amount of the grant or the principal amount of a Perkins loan currently owed on the aid overpayment.
- Outstanding Interest Balance-the outstanding interest balance on a Perkins loan since the last time interest was satisfied either through a borrower payment, capitalization or government subsidy.
- Repayment Date-The date the overpayment was satisfied or N/A if repayment has not occurred.
- Source-The Codes that identify where the overpayment exists:
 - School-The school that reported the Indicator status for the overpayment record.
 - TRF-When a school has transferred an overpayment to the DCS, the school updates the previously reported overpayment information in NSLDS by changing the Source field from School to Transfer. This change will not invalidate the overpayment, but it will indicate the debt is in the process of being transferred from the school to DCS.
 - EDR-ED Regional office (ED Region Code and ED Regional office's city and state) that holds the overpayment record.
- Update Date-The date of the status update.
- Update By-The name of the person who made the status update.

Last updated: February 20, 2011

close

Overpayment Add

Purpose of this page

The Overpayment Add page allows you to add overpayment information about a Title IV grant or a Perkins loan.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to add Overpayment information

To add overpayment information:

1. In the School OPEID box, type the school code.
2. In the Type list, click an option. (See list of definitions below)
3. In the Disbursement Date box, type the Disbursement Date.
4. In the Indicator list, click an option. (See list of definitions below)
5. In the Indicator Date box, type the effective date the indicator was set.
6. In the Outstanding Principal Balance box, type the amount of grant or the principal amount of a Perkins loan currently owed.
7. In the Outstanding Interest Balance box, type the outstanding interest balance on a Perkins loan.
8. In the Repayment Date box, type the Repayment Date, if applicable.
9. In the Source list, click an option. (See list of definitions below)
10. Click Submit.

Notes:

1. The School OPEID will automatically appear if you represent a school.
2. Org Search allows ED users to search and select a School OPEID. Click Org Search and select a School OPEID by clicking the numbered bullet next to the school. Your selection will appear in the School OPEID box.

How to interpret Overpayment Add information

The Overpayment Add page displays the following information:

- School OPEID-An eight-digit ED OPE code used to identify the school and school branch.
- Type-The Title IV student assistance funds type for which the student has received an amount in excess of what the student is eligible to receive. Five types are maintained in NSLDS:
 - FEDERAL PELL GRANT-A Federal grant to help undergraduates pay for their education after high school.
 - PERKINS LOAN-Campus-based federal Loans include the National Defense Loan (DU), the Perkins Expanded Lending (EU), the National Direct Student Loan (NU), and the Federal Perkins Loan (PU).
 - SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT-Federal campus-based grants to undergraduate students of exceptional financial need who have not completed their first baccalaureate degree.
 - ACADEMIC COMPETITIVENESS GRANT-A federal grant available to first and second year college students who are eligible for the Pell Grant and have successfully completed a rigorous secondary school program. Second-year students must also have earned at least a 3.0 GPA in their first year.
 - NATIONAL SMART GRANT-National Science and Mathematics Access to Retain Talent Grant. A federal grant available to third and fourth year college students who are eligible for the Pell Grant and are pursuing a degree in designated majors (physical, life, or computer sciences; math, technology, or engineering; or in a foreign

language determined critical to national security). Student must have earned at least a 3.0 GPA.

- TEACH GRANT-Teacher Education Assistance for College and Higher Education Grant Program. TEACH Grant is a non-need-based grant program that provides up to \$4,000 per year to students who are enrolled in an eligible program and who agree to teach in a high-need field, at a low-income elementary or secondary school for at least four years within eight years of completing the program for which the TEACH Grant was awarded. If the grant recipient fails to complete the required teaching service, the TEACH grant is treated as a Federal Direct Unsubsidized Loan (D8).
- IRAQ AND AFGHANISTAN SERVICE GRANT-A federal grant for students who had a parent or guardian die as a result of military service in Iraq or Afghanistan after September 11, 2001 and are not eligible for Pell grants due to their EFC.

- Disbursement Date-The date the student was issued the aid.

Note: It is important to note that the Disbursement Date the school uses must be the same date that the school used on the letters and forms assigning the obligation to the Department of Education's (ED) Debt Collection Service (DCS).

- Ind (Indicator Code)-One of four code identifiers that indicate the status of the overpayment:

- OVERPAYMENT-The value that a school uses when entering an active overpayment into the system. It means that the student owes the overpayment, has not made satisfactory arrangements to repay, and should be considered ineligible for additional Title IV aid until the overpayment is repaid or otherwise resolved.

Note: When OVERPAYMENT is selected and submitted, the Ind box on the Overpayment List page will display OVERPAYMENT in red shading.

- SATISFACTORY ARRANGEMENT MADE-This value indicates that while the student still owes the overpayment, he or she has made arrangements that are satisfactory to the school to repay the overpayment. This status, when reported on a SAR or ISIR (or in the FAT process of the NSLDS), will provide documentation that the student may continue to receive Title IV aid. In the event that the student fails to meet the commitment made for the arrangements to repay, the Indicator field is reset to OVERPAYMENT. A status of SATISFACTORY ARRANGEMENT MADE will not produce the Overpayment flags and messages on SARs and ISIRs.

Note: When SATISFACTORY ARRANGEMENT MADE is selected and submitted, the Ind box on the Overpayment List page will display SATISFACTORY ARRANGEMENT MADE.

- REPAID-This value indicates that a previously reported overpayment that was in an active OVERPAYMENT, FRAUD or SATISFACTORY ARRANGEMENT MADE status has been fully repaid by the student. Schools and the Department of Education's (ED) Debt Collection Service (DCS) update NSLDS to REPAID and enter the date when the final payment was made. A REPAID status will not produce the Overpayment flags and messages on SARs and ISIRs.

Note: When REPAID is selected and submitted, the Ind box on the Overpayment List page will display REPAID.

- FRAUD-This value indicates that a student has been convicted of fraud. This means that the student has been convicted of fraud, still owes the fraudulently obtained funds, and should be considered ineligible for additional Title IV aid until the funds are repaid.

Note: When FRAUD is selected and submitted, the Ind box on the Overpayment List page will display FRAUD in red shading.

- Indicator Date-the effective date corresponding to the overpayment indicator that was set.
- Outstanding Principal Balance-the amount of the grant or the principal amount of a Perkins loan currently owed on the aid overpayment.
- Outstanding Interest Balance-the outstanding interest balance on a Perkins loan since the last time interest was satisfied either through a borrower payment, capitalization or government subsidy.
- Repayment Date-The date the overpayment was paid in full or N/A if repayment has not occurred.

- Source-The Codes identifying where the overpayment exists:
 - EDR - ED REGION-ED Regional office that holds the overpayment record.
 - TRF - TRANSFER-When a school has transferred an overpayment to the DCS, the school updates the previously reported overpayment information in NSLDS by changing the Source from School to Transfer. This change will not invalidate the overpayment, but it will indicate that the debt is in the process of being transferred from the school to DCS.
 - SCH - SCHOOL-The school currently holds the overpayment record.

Last updated: February 20, 2011

close

Overpayment Add and Student Add

Purpose of this page

The Overpayment Add and Student Add page allows you to add student identifier information for a student who owes an overpayment on a Title IV grant or a Perkins loan.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to add Student Details and Overpayment Details

If you represent a school, the school OPEID will automatically appear. If you represent the Department of Education, you may enter the school OPEID.

To add Student Details and Overpayment Details:

1. In the First Name box, type student's first name.
2. In the Middle Name box, type student's middle name.
3. In the Last Name box, type student's last name.
4. In the Date of Birth box, type student's date of birth.
5. In the School OPEID box, type the school code.
6. In the Type list, click an option. (See list of definitions below.)
7. In the Disbursement Date box, type the Disbursement Date.
8. In the Indicator list, click an option. (See list of definitions below.)
9. In the Indicator Date box, type the effective date the indicator was set.
10. In the Outstanding Principal Balance box, type the amount of grant or the principal amount of a Perkins loan currently owed.
11. In the Outstanding Interest Balance box, type the outstanding interest balance on a Perkins loan.
12. In the Repayment Date box, type the Repayment Date, if applicable.
13. In the Source list, click an option. (See list of definitions below.)
14. Click Submit.

Notes:

- The First Name field has been increased from 12 to 35 characters. The first name will continue to display as 12 characters.
- The Middle Name field has been increased from 12 to 35 characters. The middle name will only display as the middle initial containing only the 1st character.
- The Social Security Number appears in a display only field. If your original search found a PLUS borrower in the NSLDS database, the SSN that displays will be the current SSN of that PLUS borrower. Otherwise, it will be the SSN you entered for the search. If the SSN that displays is not the current SSN of the student you wish to add to the NSLDS database, please call the Customer Support Center at 1-800-999-8219, Monday through Friday from 8 a.m. to 9 p.m. ET.
- The Social Security Number will automatically appear because the student's SSN was typed in previously.
- The School OPEID will automatically appear if you represent a school.
- Org Search allows ED users to search and select a School OPEID. Click Org Search and select a School OPEID by clicking the numbered bullet next to the school. Your selection will appear in the School OPEID box.

How to interpret the Overpayment Details

The text boxes in Overpayment Details are defined as follows:

- School OPEID-An eight-digit ED OPE code used to identify the school and school branch.
- Type-The Title IV student assistance funds type for which the student has received an amount in excess of what the student is eligible to receive. Five types are maintained in the NSLDS:
 - FEDERAL PELL GRANT-A federal grant to help undergraduates pay for their education after high school.
 - PERKINS LOAN-Campus-based federal loans include the National Defense Loan (DU), the Perkins Expanded Lending (EU), the National Direct Student Loan (NU), and the Federal Perkins Loan (PU).
 - SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT-Federal campus-based grant for undergraduate students of exceptional financial need who have not completed their first baccalaureate degree.
 - ACADEMIC COMPETITIVENESS GRANT-A federal grant available to first and second year college students who are eligible for the Pell Grant and have successfully completed a rigorous secondary school program. Second-year students must also have earned at least a 3.0 GPA in their first year.
 - NATIONAL SMART GRANT-National Science and Mathematics Access to Retain Talent Grant. A federal grant available to third and fourth year college students who are eligible for the Pell Grant and are pursuing a degree in designated majors (physical, life, or computer sciences; math, technology, or engineering; or in a foreign language determined critical to national security). Student must have earned at least a 3.0 GPA.
 - TEACH GRANT-Teacher Education Assistance for College and Higher Education Grant Program. TEACH Grant is a non-need-based grant program that provides up to \$4,000 per year to students who are enrolled in an eligible program and who agree to teach in a high-need field, at a low-income elementary or secondary school for at least four years within eight years of completing the program for which the TEACH Grant was awarded. If the grant recipient fails to complete the required teaching service, the TEACH grant is treated as a Federal Direct Unsubsidized Loan (D8).
 - IRAQ AND AFGHANISTAN SERVICE GRANT-A federal grant for students who had a parent or guardian die as a result of military service in Iraq or Afghanistan after September 11, 2001 and are not eligible for Pell grants due to their EFC.
- Disbursement Date-The date the student was issued the aid.

Note: It is important to note that the Disbursement Date the school uses must be the same date that the school used on the letters and forms assigning the obligation to the Department of Education's (ED) Debt Collection Service (DCS).

- Indicator-One of four options identifying the status of the overpayment:
 - OVERPAYMENT-The value that a school uses when entering an active overpayment into the system. It means that the student owes the overpayment, has not made satisfactory arrangements to repay, and should be considered ineligible for additional Title IV aid until the overpayment is repaid or otherwise resolved.

Note: When OVERPAYMENT is selected and submitted, the Ind box on the Overpayment List page will display OVERPAYMENT in red shading.

- SATISFACTORY ARRANGEMENT MADE-This value indicates that while the student still owes the overpayment, he or she has made arrangements that are satisfactory to the school to repay the overpayment. This status, when reported on a SAR or ISIR (or in the FAT process of the NSLDS), will provide documentation that the student may continue to receive Title IV aid. In the event that the student fails to meet the commitment made for the arrangements to repay, the Indicator field is reset to OVERPAYMENT. A status of SATISFACTORY ARRANGEMENT MADE will not produce the Overpayment flags and messages on SARs and ISIRs.

Note: When SATISFACTORY ARRANGEMENT MADE is selected and submitted, the Ind box on the Overpayment List page will display SATISFACTORY ARRANGEMENT MADE.

- REPAID-This value indicates that a previously reported overpayment that was in an active OVERPAYMENT, FRAUD or SATISFACTORY ARRANGEMENT MADE status has been fully repaid by the student. Schools and the Department of Education's (ED) Debt Collection Service (DCS) update NSLDS to REPAID and enter the date when the final payment was made. A REPAID status will not produce the Overpayment flags and messages on SARs and

ISIRs.

Note: When REPAID is selected and submitted, the Ind box on the Overpayment List page will display REPAID.

- FRAUD-This value indicates that a student has been convicted of fraud. This means that the student has been convicted of fraud, still owes the fraudulently obtained funds, and should be considered ineligible for additional Title IV aid until the funds are repaid.

Note: When FRAUD is selected and submitted, the Ind box on the Overpayment List page will display FRAUD in read shading.

- Indicator Date-the effective date corresponding to the overpayment indicator that was set.
- Outstanding Principal Balance-the amount of the grant or the principal amount of a Perkins loan currently owed on the aid overpayment.
- Outstanding Interest Balance-the outstanding interest balance on a Perkins loan since the last time interest was satisfied either through a borrower payment, capitalization or government subsidy.
- Repayment Date-The date the overpayment was paid in full or N/A if the repayment has not occurred.
- Source-The Codes identifying where the overpayment exists.
 - EDR - ED REGION-ED Regional office that holds the overpayment record.
 - TRF - TRANSFER-When a school has transferred an overpayment to the DCS, the school updates the previously reported overpayment information in NSLDS by changing the Source from School to Transfer. This change will not invalidate the overpayment, but it will indicate that the debt is in the process of being transferred from the school to DCS.
 - SCH - SCHOOL-The school currently holds the overpayment record.
- Region Code-ED Regional office Region Code that holds the overpayment record.

Last updated: March 20, 2011

close

Overpayment Display

Purpose of this page

The Overpayment Display page displays the selected overpayment from the Overpayment List page. If you have authorized access, you can update or delete the overpayment from this page.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to update and delete an Overpayment

To update an overpayment:

- Click Update.

To delete an overpayment:

- Click Delete.

How to interpret the Overpayment Display

The Overpayment Display table displays the following information, if applicable:

- School-The school the student was attending when the overpayment occurred.
- Type-The Title IV student assistance funds type for which the student has received an amount in excess of what the student is eligible to receive. Five types are maintained in NSLDS:
 - FEDERAL PELL GRANT-A federal grant to help undergraduates pay for their education after high school.
 - PERKINS LOAN-Campus-based federal loans include the National Defense Loan (DU), the Perkins Expanded Lending (EU), the Income Contingent Loan (IC), the National Direct Student Loan (NU), and the Federal Perkins Loan (PU).
 - SUPPLEMENTAL EDUCATION OPPORTUNITY GRANT-A federal campus-based grant for undergraduate students of exceptional financial need who have not completed their first baccalaureate degree.
 - ACADEMIC COMPETITIVENESS GRANT-A federal grant available to first and second year college students who are eligible for the Pell Grant and have successfully completed a rigorous secondary school program. Second-year students must also have earned at least a 3.0 GPA in their first year.
 - NATIONAL SMART GRANT-National Science and Mathematics Access to Retain Talent Grant. A federal grant available to third and fourth year college students who are eligible for the Pell Grant and are pursuing a degree in designated majors (physical, life, or computer sciences; math, technology, or engineering; or in a foreign language determined critical to national security). Student must have earned at least a 3.0 GPA.
 - TEACH GRANT-Teacher Education Assistance for College and Higher Education Grant Program. TEACH Grant is a non-need-based grant program that provides up to \$4,000 per year to students who are enrolled in an eligible program and who agree to teach in a high-need field, at a low-income elementary or secondary school for at least four years within eight years of completing the program for which the TEACH Grant was awarded. If the grant recipient fails to complete the required teaching service, the TEACH grant is treated as a Federal Direct Unsubsidized Loan (D8).
 - IRAQ AND AFGHANISTAN SERVICE GRANT-A federal grant for students who had a parent or guardian die as a result of military service in Iraq or Afghanistan after September 11, 2001 and are not eligible for Pell grants due to

their EFC.

- Disbursement Date-The date the student was issued the aid.
- Ind (Indicator Code)-One of four identifiers that indicate the status of the overpayment:
 - OVERPAYMENT-The value that a school uses when entering an active overpayment into the system. It means that the student owes the overpayment, has not made satisfactory arrangements to repay, and should be considered ineligible for additional Title IV aid until the overpayment is repaid or otherwise resolved.
 - SATISFACTORY ARRANGEMENT MADE-This value indicates that while the student still owes the overpayment, he or she has made arrangements that are satisfactory to the school to repay the overpayment. This status, when reported on a SAR or ISIR (or in the FAT process of the NSLDS), will provide documentation that the student may continue to receive Title IV aid. In the event that the student fails to meet the commitment made for the arrangements to repay, the Indicator field is reset to OVERPAYMENT. A status of SATISFACTORY ARRANGEMENT MADE will not produce the Overpayment flags and messages on SARs and ISIRs.
 - REPAID-This value indicates that a previously reported overpayment that was in an active OVERPAYMENT, FRAUD or SATISFACTORY ARRANGEMENT MADE status has been fully repaid by the student. Schools and the Department of Education's (ED) Debt Collection Service (DCS) update NSLDS to REPAID and enter the date when the final payment was made. A REPAID status will not produce the Overpayment flags and messages on SARs and ISIRs.
 - FRAUD-This value indicates that a student has been convicted of fraud. This means that the student has been convicted of fraud, still owes the fraudulently obtained funds, and should be considered ineligible for additional Title IV aid until the funds are repaid.
- Indicator Date-the effective date corresponding to the overpayment indicator that was set.
- Outstanding Principal Balance-the amount of the grant or the principal amount of a Perkins loan currently owed on the aid overpayment.
- Outstanding Interest Balance-the outstanding interest balance on a Perkins loan since the last time interest was satisfied either through a borrower payment, capitalization or government subsidy.
- Repayment Date-Date the overpayment was satisfied or N/A if repayment has not occurred.
- Source-The Codes that identify where the overpayment exists:
 - School-The school currently holds the overpayment record.
 - Transfer-When a school has transferred an overpayment to DCS, the school updates the previously reported overpayment information in NSLDS by changing the Source field from School to Transfer. This change does not invalidate the overpayment, but it will indicate the debt is in the process of being transferred from the school to DCS.
 - EDR-ED Regional office that holds the overpayment record.
 - Region Code-ED Regional office Region Code that holds the overpayment record. N/A if Source is not EDR.

Last updated: February 20, 2011

close

Overpayment Update

Purpose of this page

The Overpayment Update page allows you to update the overpayment status (Indicator), the repayment date, the source of overpayment, and the region, depending on access authority.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to update an overpayment

To update an overpayment:

1. In the Indicator list, click an overpayment status. (See list of definitions below.)
2. In the Indicator Date box, type the effective date the indicator was set.
3. In the Outstanding Principal Balance box, type the amount of grant or the principal amount of a Perkins loan currently owed.
4. In the Outstanding Interest Balance box, type the outstanding interest balance on a Perkins loan.
5. In the Repayment Date box, type the date the overpayment was repaid (if applicable).
6. In the Source list, click a source. (See list of definitions below.)
7. In the Region Code list, click a region code. (Only applicable to Department of Education users.)
8. Click Submit.

How to interpret the Indicator list

- Indicator-One of four options identifying the status of the overpayment:
 - OVERPAYMENT-The value that a school uses when entering an active overpayment into the system. It means that the student owes the overpayment, has not made satisfactory arrangements to repay, and should be considered ineligible for additional Title IV aid until the overpayment is repaid or otherwise resolved.
 - SATISFACTORY ARRANGEMENT MADE-This value indicates that while the student still owes the overpayment, he or she has made arrangements that are satisfactory to the school to repay the overpayment. This status, when reported on a SAR or ISIR (or in the FAT process of NSLDS), will provide documentation that the student may continue to receive Title IV aid. In the event that the student fails to meet the commitment made for the arrangements to repay, the Indicator field is reset to Overpayment. A status of Satisfactory Arrangement Made will not produce the Overpayment flags and messages on SARs and ISIRs.
 - REPAID-This value means that a previously reported overpayment that was in either an active Overpayment or Satisfactory Arrangement Made status has been fully repaid by the student. Schools and the Department of Education's (ED) Debt Collection Service (DCS) update NSLDS to Repaid and enter the date the final payment was made. A status of Repaid will not produce the Overpayment flags and messages on SARs and ISIRs.
 - FRAUD-This value indicates that a student has been convicted of fraud. This means that the student has been convicted of fraud, still owes the fraudulently obtained funds, and should be considered ineligible for additional Title IV aid until the funds are repaid.

How to interpret the Source list

- Source-The Codes that identify where the overpayment exists:
 - SCH - School-The school currently holds the overpayment record.
 - TRF - Transfer-When a school has transferred an overpayment to the DCS, the school should update the

previously reported overpayment information in NSLDS by changing the Source field from School to Transfer. This change will not invalidate the overpayment, but it will inform any user of the system that the debt is in the process of being transferred from the school to DCS.

- EDR (ED Region)-ED Regional office that holds the overpayment record.

Last updated: February 20, 2011

close

Overpayment Delete

Purpose of this page

The Overpayment Delete Confirmation page allows you to delete an Overpayment added in error.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to Delete an overpayment

1. Read the Confirmation statement.
2. Review the Overpayment information displayed below the Confirmation statement.
3. To delete, click **Confirm**.
4. If you do not want to delete, click the **Return to Overpayment Display** icon in the upper left corner of the page.

Last updated: July 1, 2001

close

Student Access Interface

Purpose of this page

The Student Access Interface page links the NSLDS Financial Aid Professional (NSLDSFAP) Web site to the NSLDS Student Access (NSLDS) Web site. This interface allows you to view the borrower's financial aid records as the borrower would view them.

Note: The MyStudentData Download button, located on the NSLDS Student Access Web site, is available for borrower access only. The borrower is provided with a downloadable copy of their loan, grant, and aid overpayment history. The data is available for download in a text version only.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret Warning Symbols and Information Icons

The warning and informational icons at the top of the Loan, Grant, Overpayment Lists pages and the Student Access Interface page reflect the status of loans and other aid for which the borrower is personally responsible. Users wishing to check the status of PLUS borrowers who have taken out loans on behalf of students should view the Loan List page for the PLUS borrower and not rely on the student's page to verify the eligibility of the PLUS borrower for further aid.

- Bankruptcy-The borrower has one or more loans in active bankruptcy status.
- Defaulted-The borrower has one or more loans in default status.
- Overpayments-The student has one or more active overpayments in the NSLDS database.
- Discharged-The borrower has one or more loans with a discharge code. Discharges are identified according to the following order of precedence.
 - *Death*
 - *Conditional*
 - *Permanent*
 - *Multiple*
- Additional Unsub-The borrower has a Direct Stafford Unsubsidized (D2) or FFEL Stafford Unsubsidized (SU) loan with Additional Health Profession or PLUS Denial indicators.
- Close or Equal to Undergrad Sub. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized loans.
- Exceeds Undergrad Sub. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized loans.
- Close or Equal to Undergrad Comb. Limit-The borrower is close or equal to the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Exceeds Undergrad Comb. Limit-The borrower exceeds the undergraduate aggregate limit for subsidized and unsubsidized loans combined.
- Close or Equal to Graduate Sub. Limit-The borrower is close or equal to the graduate aggregate limit for subsidized loans.
- Exceeds Graduate Sub. Limit-The borrower exceeds the graduate aggregate limit for subsidized loans.
- Close or Equal to Graduate Comb. Limit-The borrower is close or equal to the graduate aggregate limit for

subsidized and unsubsidized loans combined.

- Exceeds Graduate Comb. Limit-The borrower exceeds the graduate aggregate limit for subsidized and unsubsidized loans combined.
- Close to Pell Grant LEU Limit-The student is close to the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Meets or Exceeds Pell Grant LEU Limit-The student meets or exceeds the Pell Grant Lifetime Eligibility Used (LEU) limit.
- Grants-The borrower has received one or more Pell Grants, Academic Competitiveness Grants, National Science Mathematics Access to Retain Talent Grants, or Teacher Education Assistance for College and Higher Education Grants.
- Fraud-The borrower has been convicted of fraud.
- Teacher Loan Forgiveness-The student/borrower has one or more loans eligible for Teacher Loan Forgiveness (TLF).
- Loan Discharge-The student/borrower has one or more loans discharged.

How to link to the Student Access Web site

1. Enter the SSN, Last Name (First 2 characters), and DOB.
2. Click Link.
3. To return to the NSLDSFAP Web site, click Back to FAP at the bottom of the Financial Aid Review page.

Note: If you stay in the Student Access Web site for over 30 minutes, you will be *timed out* of the NSLDS FAP Web site.

Last updated: January 1, 2013

close

Teacher Loan Forgiveness List

Purpose of this page

The Teacher Loan Forgiveness (TLF) List page displays all active TLF records.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret the Teacher Loan Forgiveness List

The Teacher Loan Forgiveness List information is defined as follows:

- **GA (Guaranty Agency)**-The name and code of the Guaranty Agency associated with the TLF.
- **Lender**-The name and code of the lender associated with the TLF.
- **Full Time Teacher Of**-The type of Teacher Loan Forgiveness the student/borrower has applied to request loan forgiveness based on the following certifications: Secondary School, Highly Qualified, Secondary Math, Secondary Science, Elementary Special Ed., Secondary Special Ed.
- **Previously Applied**-Indicates whether a student/borrower has previously applied for TLF.
- **State**-The state code in which the borrower has applied for TLF.
- **Amount**-The amount of forgiveness applied to the student.
- **Paid Date**-The date the GA pays the holder; if GA is the holder, the date applied to the borrowers account.

How to add a new TLF for a borrower

Clicking on the **Add Teacher Loan Forgiveness** button will redirect the page to display the TLF Add page with pre-populated information from the student/borrower being displayed.

How to view, update and delete TLF detail information

- To display TLF detail information, click the blue active bullet number icon (i.e., ) to the left of the TLF record.
- If you have authorized access, you can then update or delete the TFL record.
- To access the Organization Contact page, click the GA or Lender name(s).

Last updated: June 17, 2007

close

Teacher Loan Forgiveness Detail

Purpose of this page

The Teacher Loan Forgiveness (TLF) Detail page displays detailed TLF information for a student/borrower that can be updated or deleted. If you have authorized access, you can update or delete the TLF information from this page.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to interpret the Teacher Loan Forgiveness Detail

- GA-The name and code of the Guaranty Agency associated with the TLF.
- Lender-The name and code of the lender associated with the TLF.
- Full Time Teacher Of-The type of Teacher Loan Forgiveness the student/borrower has applied to request loan forgiveness based on the following certifications: Secondary School, Highly Qualified, Secondary Math, Secondary Science, Elementary Special Ed., Secondary Special Ed.
- Previously Applied-Indicates whether a student/borrower has previously applied for TLF.
- State-The state code in which the student/borrower has applied for TLF.
- Amount-The amount of forgiveness applied to the student/borrower.
- Paid Date-The date the GA pays the holder; if GA is the holder, the date applied to the student/borrowers account.
- Eligible Institution Type-The institution type where the student/borrower taught during the period that qualifies for loan forgiveness: IE=Elementary School, IS=Secondary School, and IA=Educational Service Agency.

How to update or delete the Teacher Loan Forgiveness Detail

To update a TLF record:

- Click Update.

To delete a TLF record:

- Click Delete.

Last updated: January 01, 2013

close

Exit Counseling History

Purpose of this page

The Exit Counseling History page displays the following:

- Information about the Loan Exit Counseling session (Completion Date, Completion Time, Source and Media Type) and schools (Name and OPEID Code) that the student has selected to be notified regarding their completion of the session on NSLDS.
- Information about the TEACH Grant Exit Counseling session (Completion Date and Completion Time) and schools (Name and OPEID Code) that the student has selected to be notified regarding their completion of the session on NSLDS.
- Information about the Loan Exit Counseling session that schools have uploaded to NSLDS.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to access a student's Exit Counseling History

To access a student's exit counseling history:

1. Type SSN, First Name, and DOB.
2. Click Retrieve.

Last updated: July 24, 2011

close

Delinquent Borrowers

Purpose of this page

The Delinquent Borrowers page displays borrowers who have been reported as delinquent in making loan payments to one of the federal loan servicers (ED servicers). The report does not include borrowers who have loans held by Guaranty Agencies.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to access the Delinquent Borrowers page

To access the Delinquent Borrowers page:

1. Select a Sort By option (SSN or Name). Borrowers with delinquent loans will be sorted by SSN or Last Name. Default is SSN.
2. Provide a Branch Code associated with the School Code or leave * (default) for all branches.
3. Provide the Federal Loan Servicer three-digit code for a list of all delinquent loans reported by the selected servicer. Leave * (default) to select all ED servicers. Use the Org Search button next to this field for a list of all currently available servicers.
4. Provide a Cohort Year for a list of all delinquent loans falling under the specified Cohort Year. Leave * (default) to select all Cohort Years.
5. Select the Delinquency Period (in number of days) for a list of all delinquent loans falling under the specified period. A single Delinquency Period or a combination of periods may be selected. Periods that are not selected (not marked as Yes) will automatically default to No.
6. Click Retrieve.

How to interpret the Delinquent Borrowers page

The Delinquent Borrowers page, sorted in SSN or Last Name descending order, displays the following information:

- #-Delinquency page list number for the borrower. Selecting the borrower's # link displays the borrower's Loan History page.
- SSN-The SSN of the borrower who owns a delinquent loan for the specified School and Branch Codes.
- Name-The borrower's last name, first name, and middle initial.
- Address-The borrower's reported address.
- Phones-The borrower's phone numbers by type (Home, Cell, Work, Fax, and Other) and with the name of the ED servicer that reported the phone number. An asterisk at the start of the phone number indicates the preferred number reported by the servicer.
- E-mail-The borrower's reported e-mail address.
- Loan Type-The type of loan that is delinquent.
- Cohort Year-Cohort fiscal year (October 1-September 30) when the borrower entered repayment for the delinquent loan.
- Days Delq-Number of days since the borrower last made a full payment.
- Federal Loan Servicer-Name of the ED servicer reporting the delinquent loan.
- OPB-Outstanding Principal Balance of the delinquent loan.

Last updated: September 25, 2011

close

SSN Conflict

Purpose of this page

The SSN Conflict page allows school users to identify contact information for organizations that have previously reported on a SSN that conflicts with records the school may be trying to submit to NSLDS.

[Navigation](#)

The Navigation Tabs and their links allow you to navigate to the main pages of each section of the site.

How to access SSN Conflict

To access organizations reporting on a specific SSN:

1. Type SSN.
2. Click Submit.

How to interpret SSN Conflict

Once a SSN has been entered, the SSN Conflict page displays a list of organizations that have records in NSLDS for that SSN. You will not see the other identifiers of the data they have provided, but will have the names of organizations to contact. Any of the organizations can be contacted for information regarding this SSN.

- Active Bullet Number - Each record on the page is identified by an active number. Click the Number Icon to display the organization's contact information.
- Organization - The name of the school, ED Servicer or Guaranty Agency that previously reported on the SSN in conflict.
- Type - Indicates the type of organization that previously reported on the SSN in conflict.
 - School
 - ED Servicer
 - Guaranty Agency
- Code - An ED-assigned number for each school, ED Servicer, or GA that reported on the SSN in conflict.
- Used As - Identifies the SSN in conflict is associated with:
 - Student
 - Plus Borrower
 - Both

Last updated: August 28, 2011

close